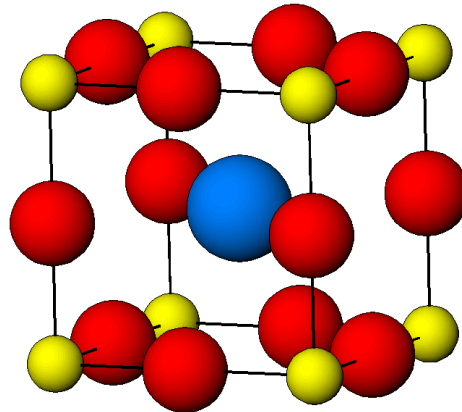


**Saiful Islam**  
University of Oxford

Oxford Energy Day, March 2022

# Making a Materials Difference to Batteries for Transport



# Menu

## Energy storage



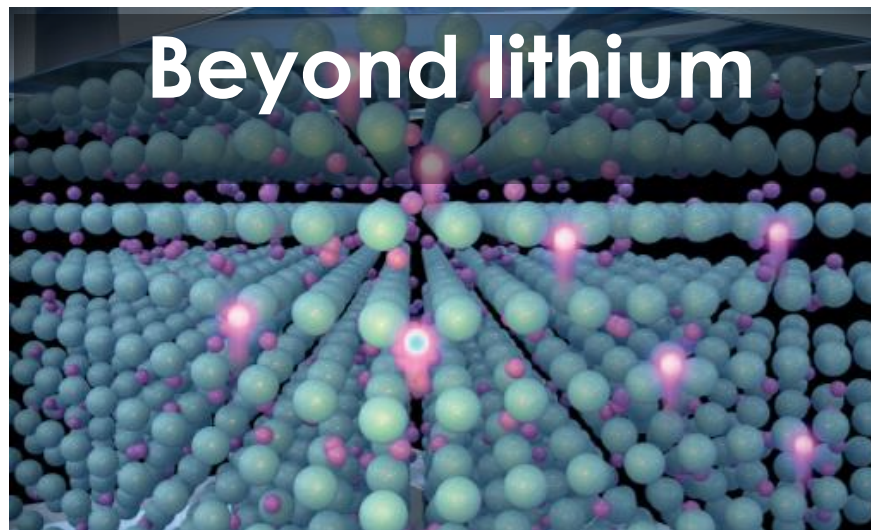
## Batteries & EVs



## Lithium battery materials



## Beyond lithium

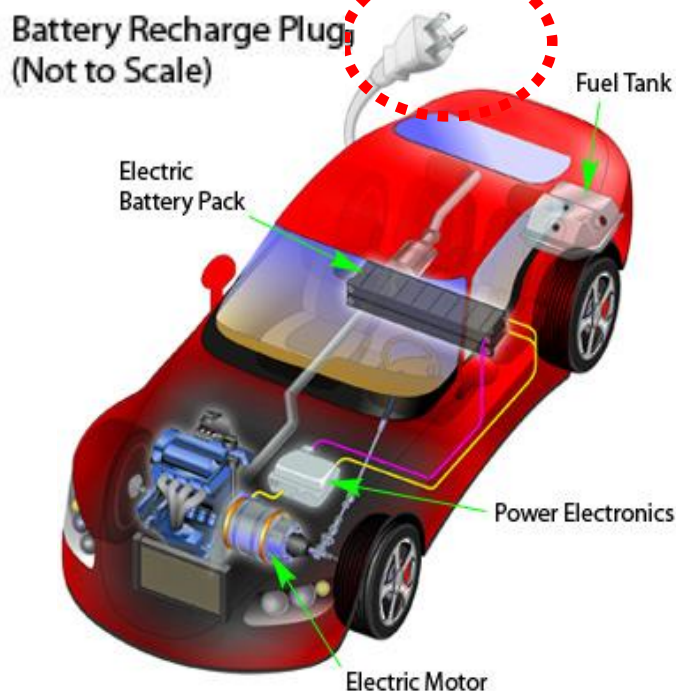


# Energy Storage & an Electrified Future

## Portable electronics



## Electric vehicles



**CO<sub>2</sub> emissions**  
**Air quality**

## Grid storage



**Intermittent  
renewables**

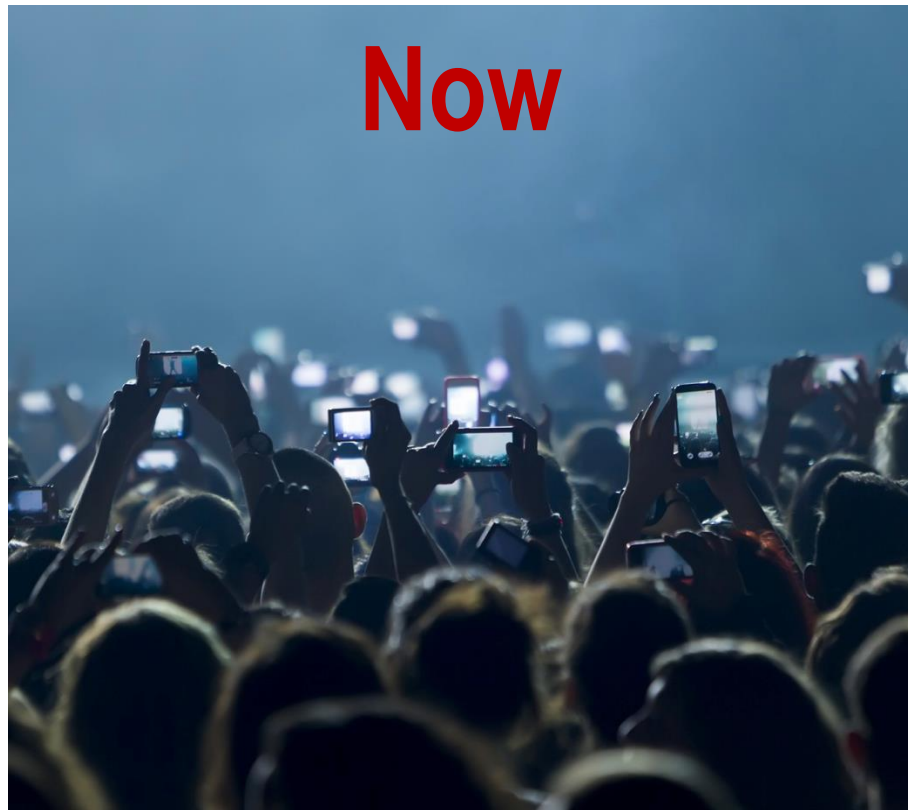


# Portable Revolution

1980s-90s



Now



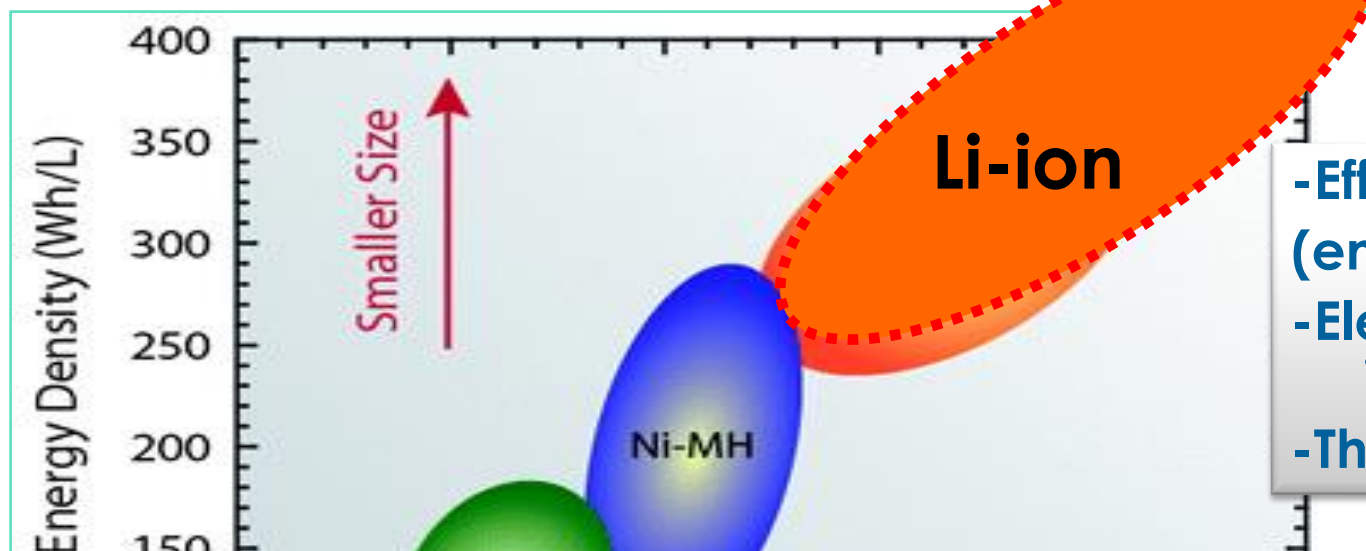
Powered by lithium-ion  
batteries



# Batteries & Electric Vehicles



# Why power cars with lithium batteries?

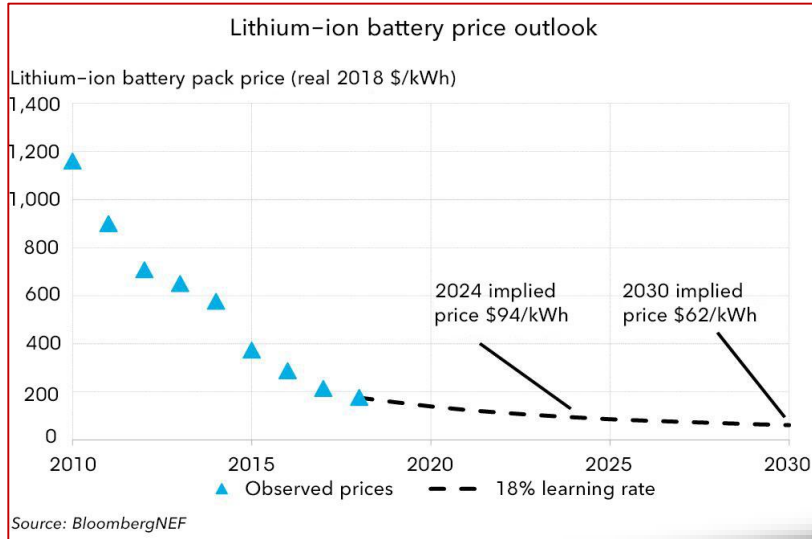


- Efficient  
(energy in/out 90%)
- Electricity infrastructure
- They work!

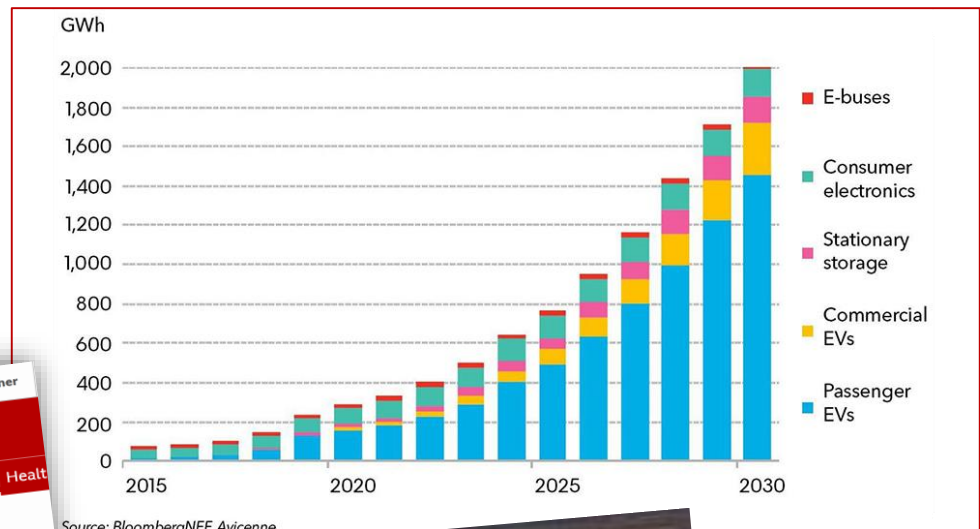
**Step change advances?  
New materials, innovation &  
underpinning science**

# Li-ion battery cost & market

- Fall in battery pack price

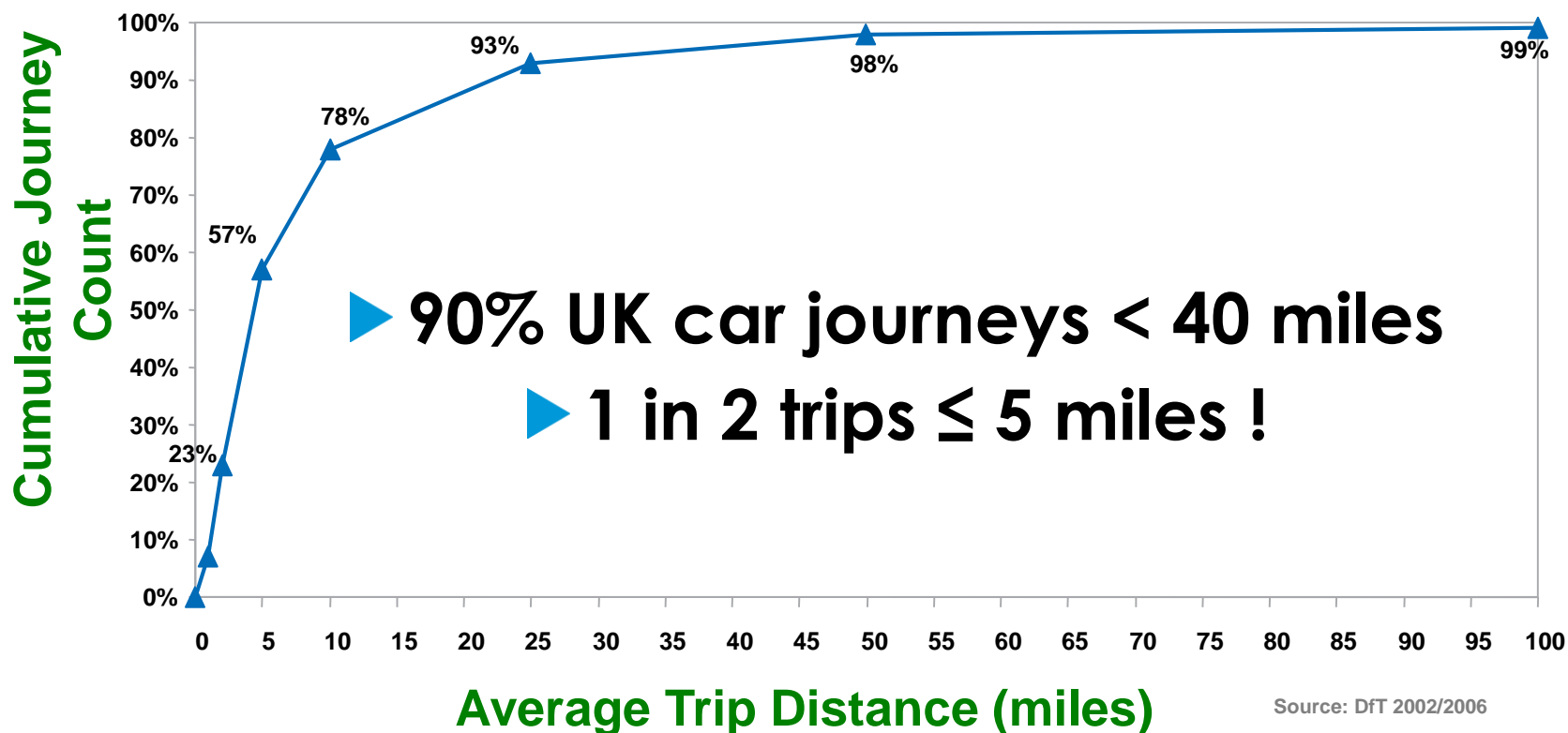


- Battery market growth predicted - due to transition to EV





# Range Anxiety? UK Car Journeys

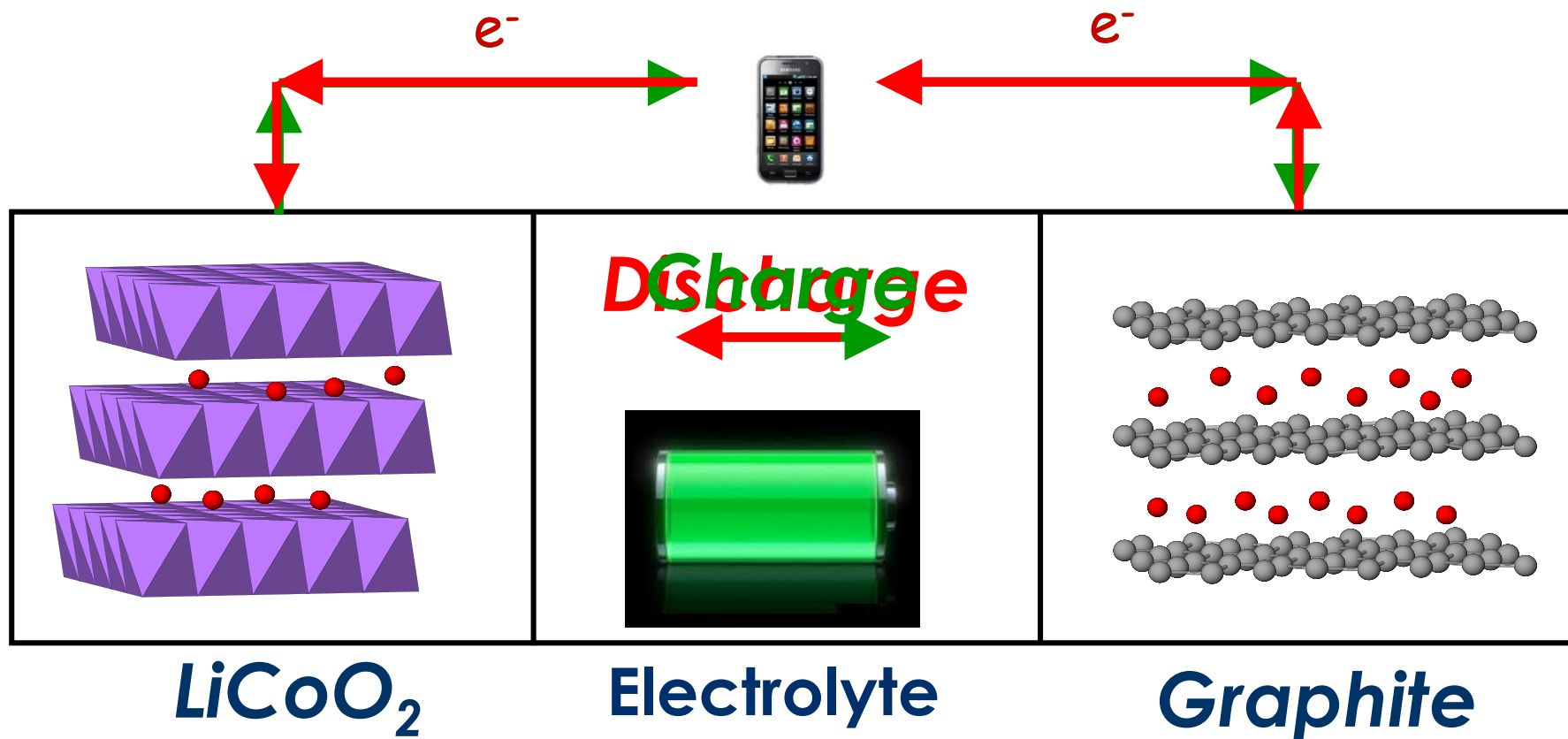


D. Greenwood, WMG Warwick

# Lithium Battery Materials



# Inside a Lithium-Ion Battery



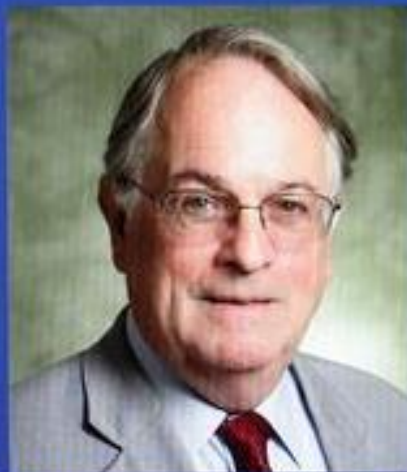


# Nobel Prize 2019...long overdue!

---



**John B. Goodenough**  
(Prof, Oxford, 1980s)



**M. Stanley Whittingham**



**Akira Yoshino**

**(BA/DPhil, Oxford, 1960s)**

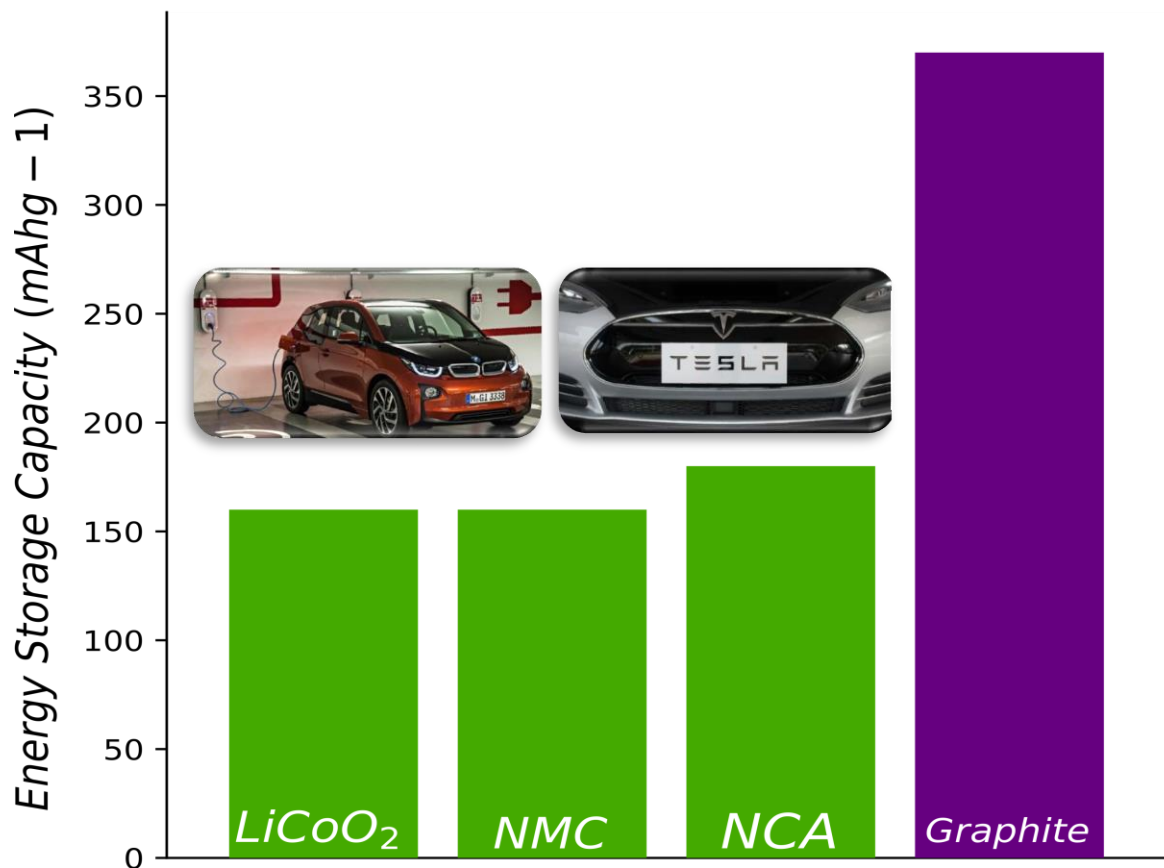
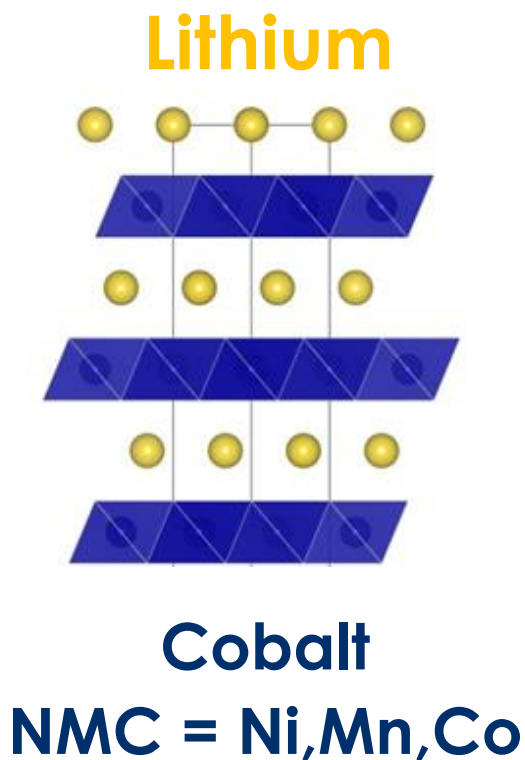
# Battery Materials: Cathodes



# Materials Science is Critical

## Cathode (oxide) vs Anode (graphite)

Commercially Relevant Capacities



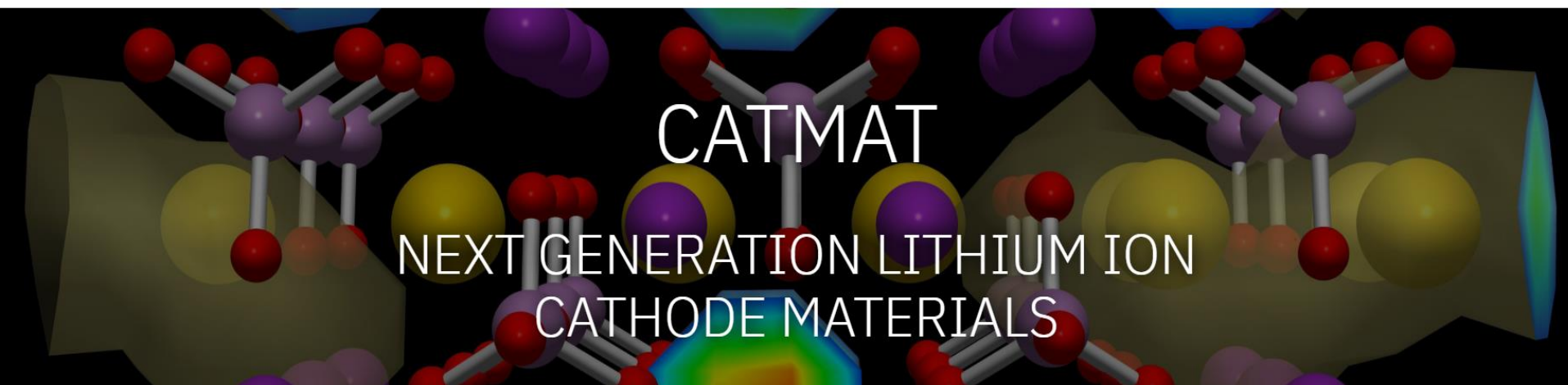


# Next-Generation Cathodes



Home People Research Events News Contact

[Catmatproject.com](http://Catmatproject.com)



**Lead (PI) SI at Oxford Materials**

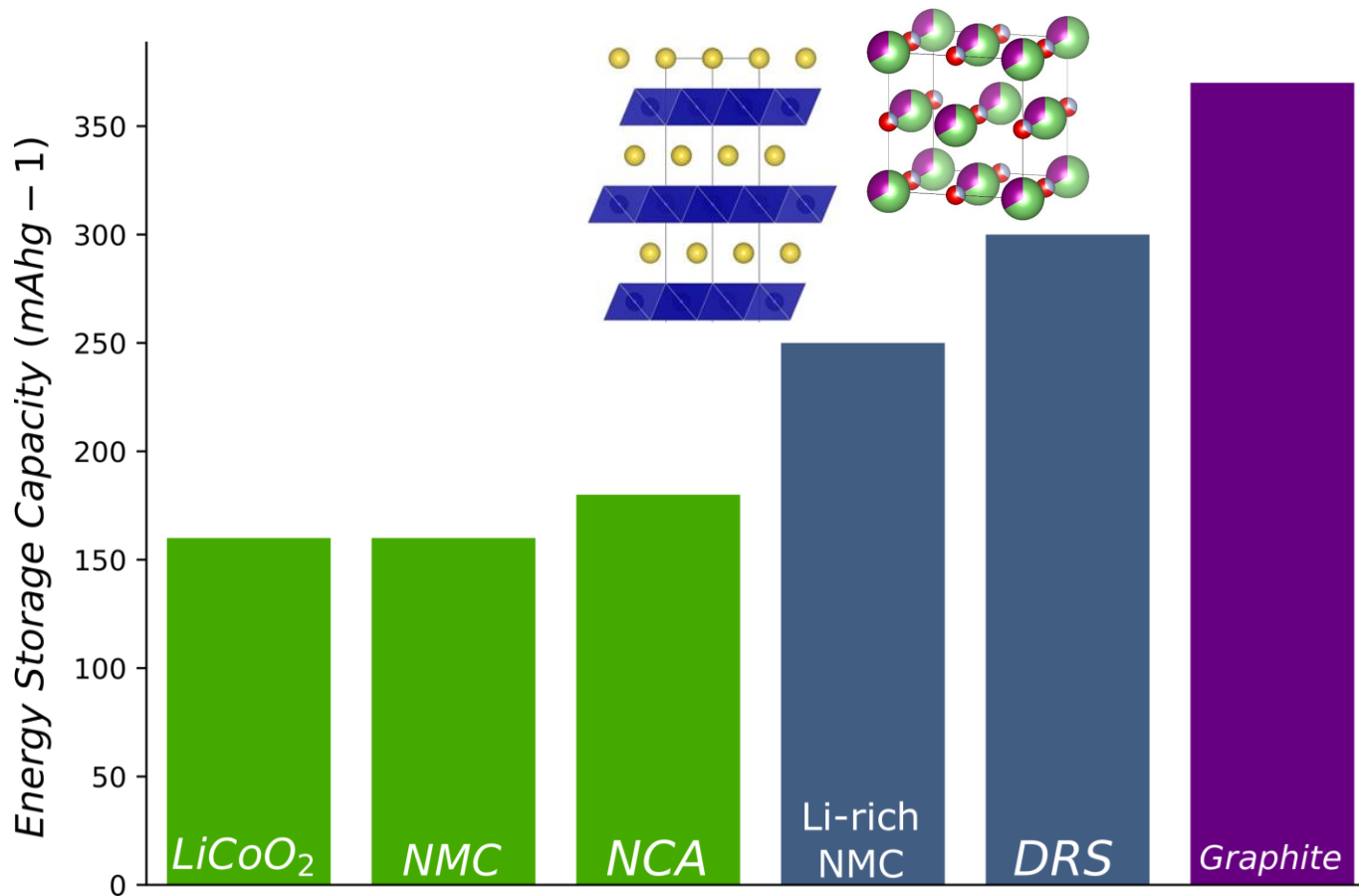
**Team: 20 Postdocs, 12 PhDs**

**Chemistry (Bath, Camb, Liver) + Engineering (Bham, UCL)**

# New Cathodes: O-Redox

□ Conventional: store charge on transition metal

□ Li-rich:  $\text{Li}/\text{TM} > 1$



# O-Redox: Understanding & Design

❑ Challenge: 1st cycle voltage hysteresis in Li-rich NMC

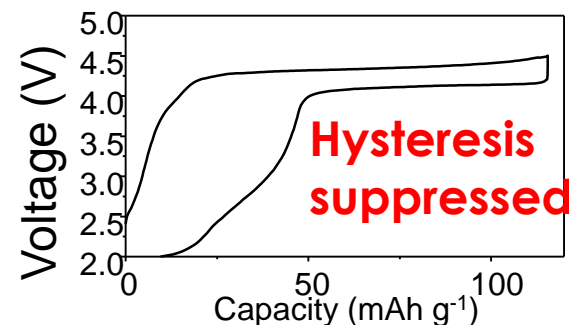
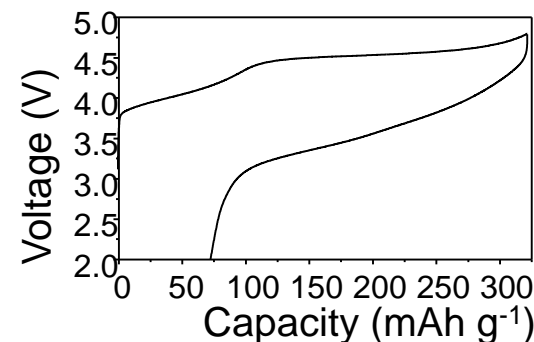
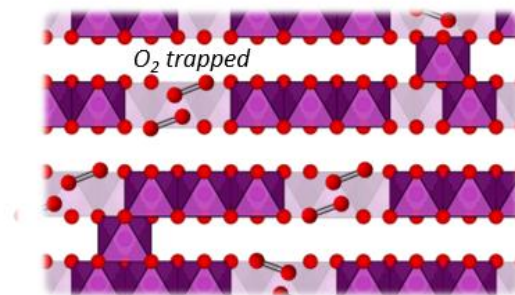
❑ O-redox:  $O_2$  trapped in bulk

❑ If TM ions ordered in ribbon arrangement - hysteresis suppressed

❑ HIGH VOLTAGE MAINTAINED

nature  
energy

House/Bruce (Oxford)

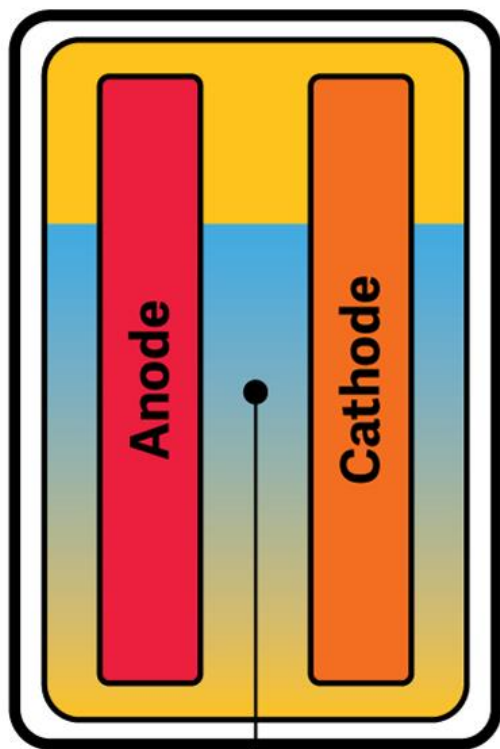




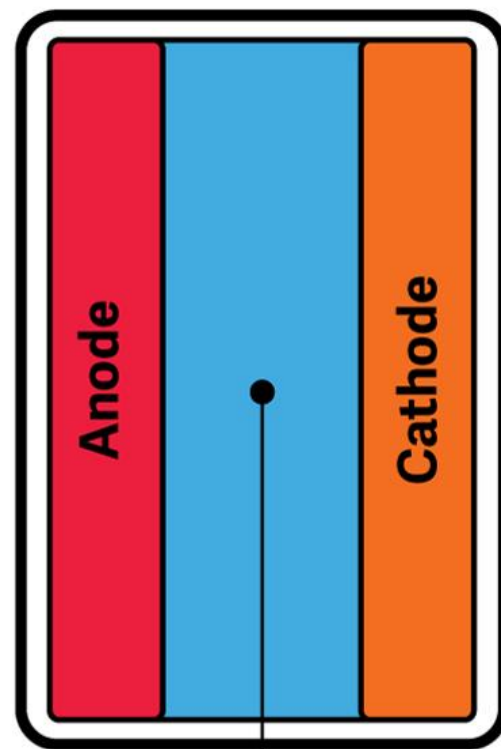
# **Future Outlook?** Beyond Lithium-Ion



# All Solid State



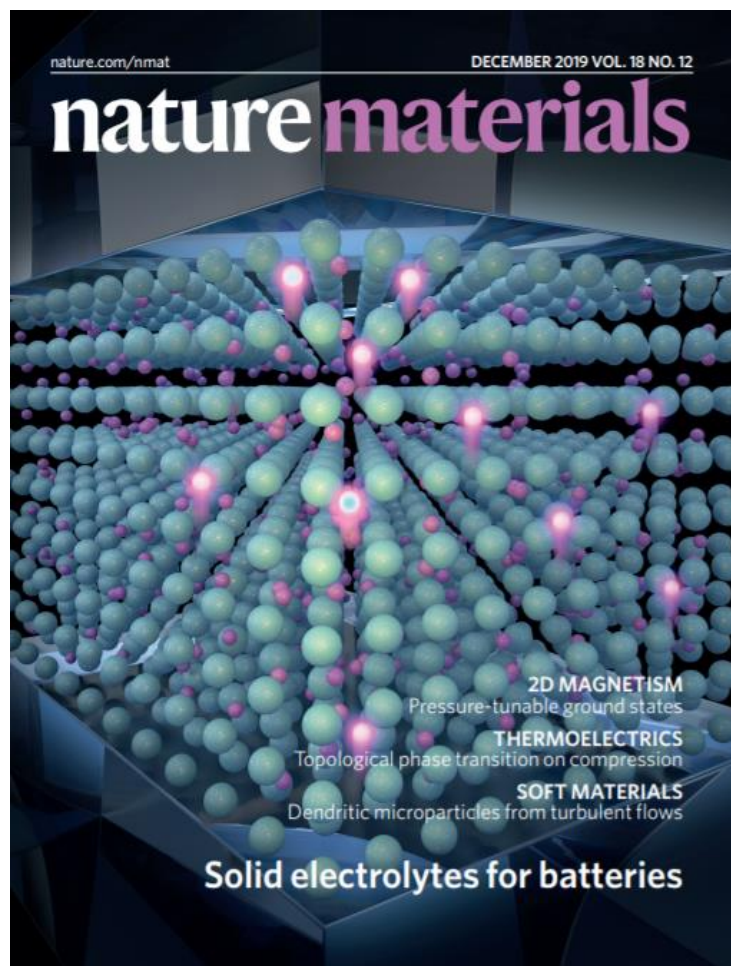
Liquid electrolytic solution



Solid electrolyte

**Safety, stability, high  
energy density (Li anode)**

# Review on Solid Electrolytes



nature  
materials

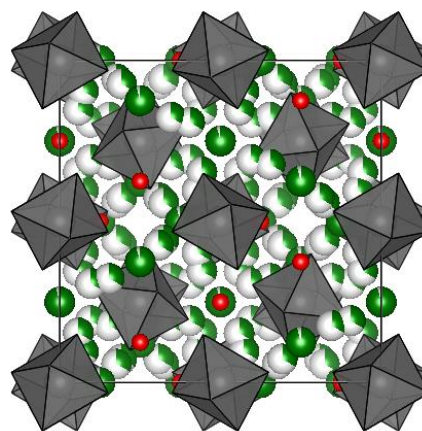
REVIEW ARTICLE

<https://doi.org/10.1038/s41563-019-0431-3>

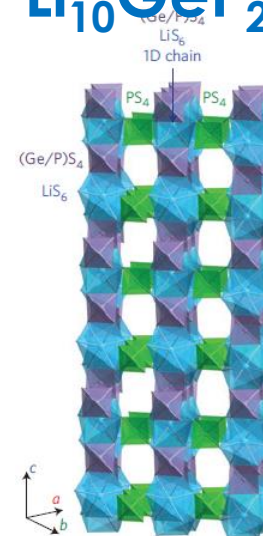
## Fundamentals of inorganic solid-state electrolytes for batteries

Theodosios Famprikis <sup>1,2,3\*</sup>, Pieremanuele Canepa <sup>2,3,5</sup>, James A. Dawson<sup>2,3</sup>, M. Saiful Islam <sup>2,3\*</sup> and Christian Masquelier <sup>1,3,4\*</sup>

### Garnet oxides $\text{Li}_7\text{La}_3\text{Zr}_2\text{O}_{12}$



### Sulphides $\text{Li}_{10}\text{GeP}_2\text{S}_{12}$



# Sodium-Ion Batteries

- Lithium resources
- Sodium: abundant & low cost
  - Storage for grid
- New materials chemistry

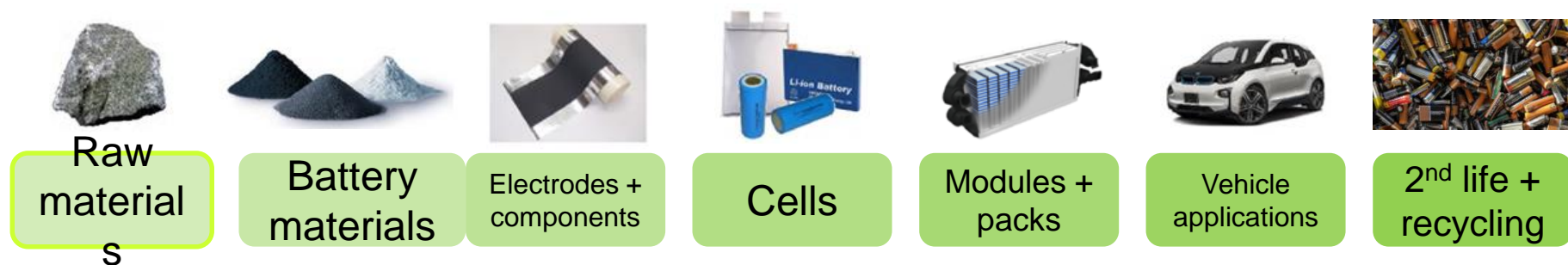


# Concluding Remarks





# Battery Pipeline & Oxford Projects



Projects led by Oxford Materials

Cathode materials - CATMAT (S. Islam)

Solid state batteries - SOLBAT (P. Bruce)

Electrode manufacturing - NEXTRODE (P. Grant)



# Take Home Messages

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**Challenge: CO<sub>2</sub> emissions & air pollution from road transport**

**Growth: lithium batteries & electric vehicles**

**Need advances in batteries: energy density, cost, safety**

**Innovation: sustainable materials, new battery science, recycling**



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# *The***End**

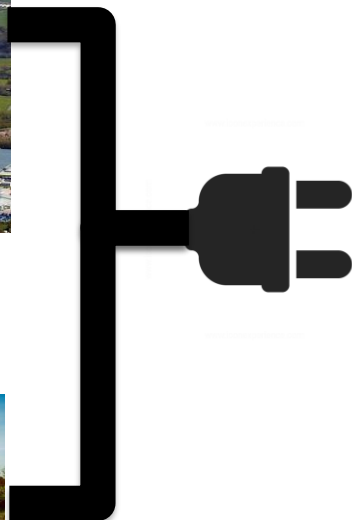
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*Possible...*




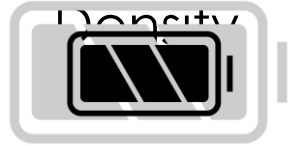
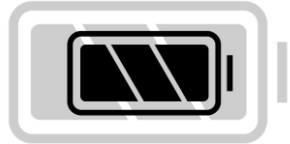

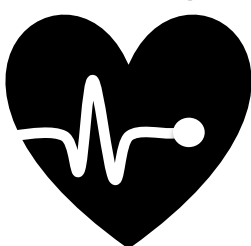
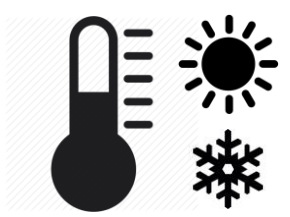
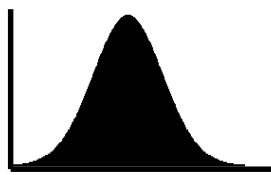

# Electricity & Low Carbon Energy

EVs are only as clean as the energy used to charge them...





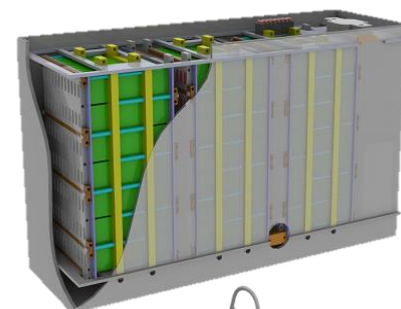
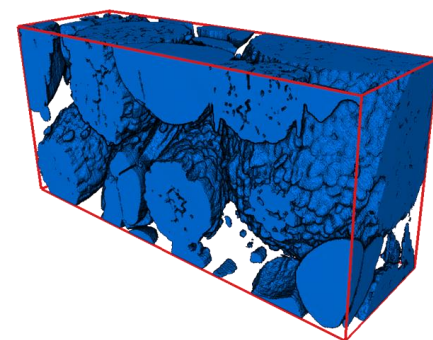
# Battery Roadmap – 15-20 year timescale

<h3>Cost</h3>  <p><b>Now</b> \$130/kWh (cell) \$280/kWh (pack) <b>2035</b> \$50/kWh (cell) \$100/kWh (pack)</p>	<h3>Energy Density</h3>  <p><b>Now</b> 700Wh/l, 250Wh/kg (cell) <b>2035</b> 1400Wh/l, 500Wh/kg (cell)</p>	<h3>Power Density</h3>  <p><b>Now</b> 3 kW/kg (pack) <b>2035</b> 12 kW/kg (pack)</p>	<h3>Safety</h3>  <p><b>2035</b> eliminate thermal runaway at pack level to reduce pack complexity.</p>
<h3>1<sup>st</sup> Life</h3>  <p><b>Now</b> 8 years (pack) <b>2035</b> 15 years (pack)</p>	<h3>Temperature</h3>  <p><b>Now</b> -20° to +60°C (cell) <b>2035</b> -40° to +80°C (cell)</p>	<h3>Predictability</h3>  <p><b>2035</b> full predictive models for performance and aging of battery</p>	<h3>Recyclability</h3>  <p><b>Now</b> 10-50% (pack) <b>2035</b> 95% (pack)</p>

©WMG  
2019

# Are we there yet?

- Rapid growth in battery cell manufacturing undeniable
- Race to develop battery manufacturing supply chains
- Nickel-rich NMC/NCA still dominant chemistry but with growing LFP market share
- Increasing concern over nickel and lithium availability
- Fast charging issues starting to be addressed
- Overcoming manufacturing challenges are critical for success
- Increasing interest in lithium metal anodes
- Solid-state battery developments have rapidly advanced
  - Sulfides, oxides and polymers
- Lifetime and supply chains limits rate of innovation
- Recycling emerging but economics still challenging



# Quick Aside: Alternative Battery!



# BBC TV Christmas Lectures 2016

R



**Guinness World Record = 1,275 V**





# RSC Team in October 2021





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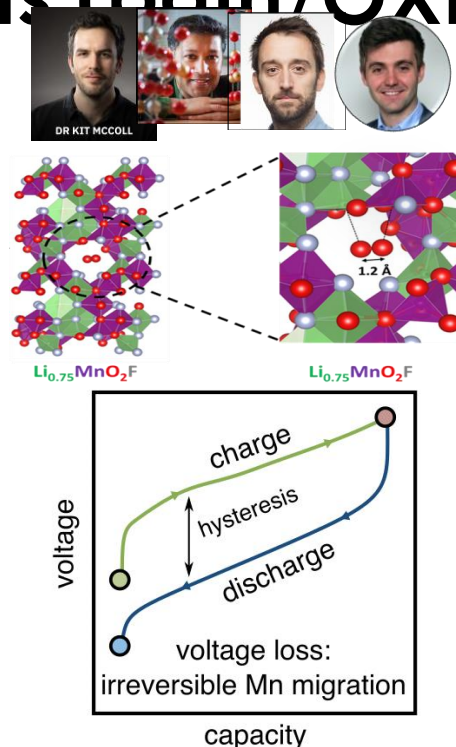
*Unlikely...*





# Design rules: Disordered rocksalts (bath/OXF)

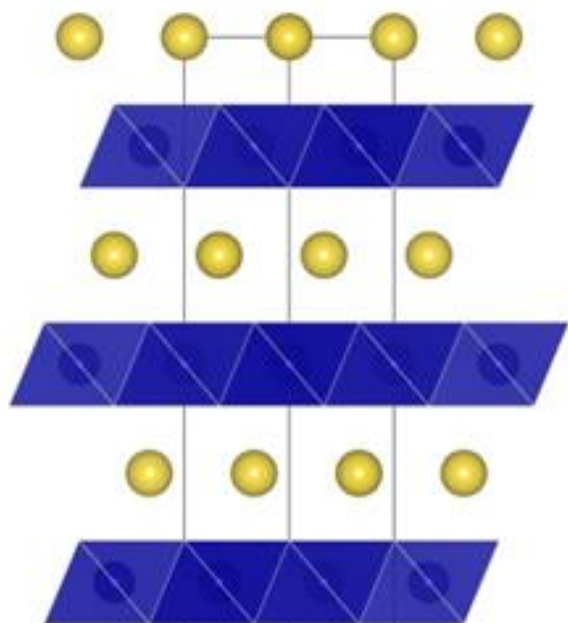
- ❑ **AIM:** Understand and prevent hysteresis in Mn-based disordered rocksalt cathodes to retain voltage during cycling
- ❑ **OUTPUT/SUCCESS:** Identified mechanism for  $O_2$  formation (*JACS*, 2020) & hysteresis and proposed design rules for improved performance: (*EES*, *in review*)
- ❑ **NEXT STEPS:** Study cathodes with varying composition, minimising Mn migration. Experimental (Oxf) guided by computational insights (Bath)



**J | A | C | S**  
JOURNAL OF THE AMERICAN CHEMICAL SOCIETY

Energy &  
Environmental  
Science

# Current Layered Cathodes



Li  
Co

Li  
Ni,Mn,Co

Li  
Li,Ni,Mn

‘NMC-622’ ‘Li-rich’

mAh/g 140

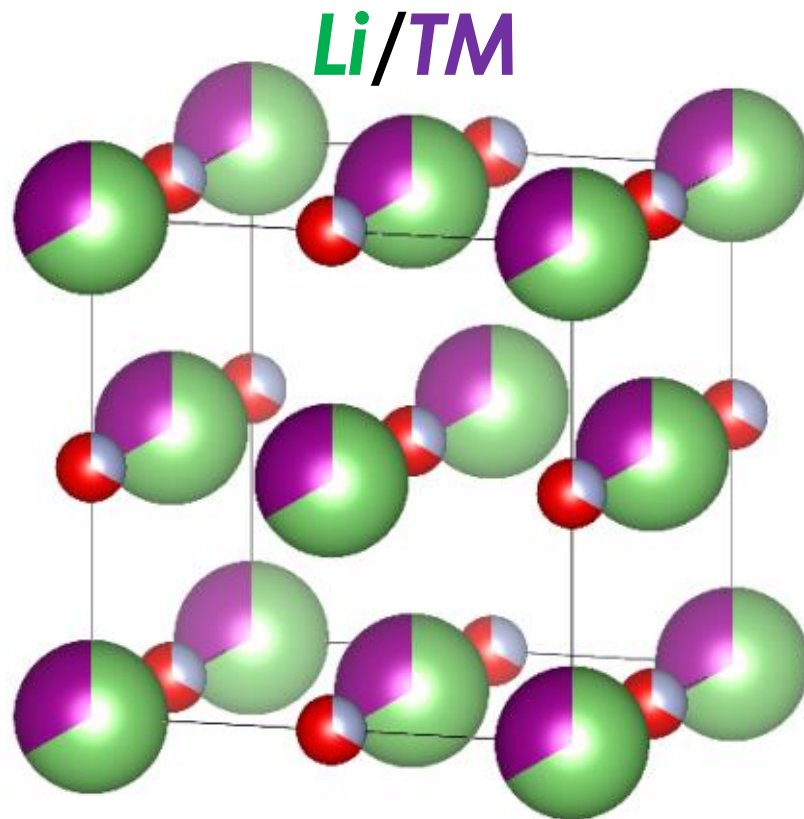
180

250

- ❑ Conventional: store charge on transition metal
  - ❑ Li-rich:  $\text{Li/TM} > 1 \rightarrow \text{TM AND O redox}$
  - ❑ BUT problems (voltage fade, O<sub>2</sub> loss)

# Disordered Rocksalt Cathodes

- ❑ Li-rich:  $\text{Li/TM} > 1$
- ❑ Li/TM disorder
- ❑ Capacity: 250-320 mAh/g
- ❑ Moving away from Co



# Materials Science is Critical

***Breakthroughs? New materials, new concepts & underpinning science***





# Green Light for Electric Cars



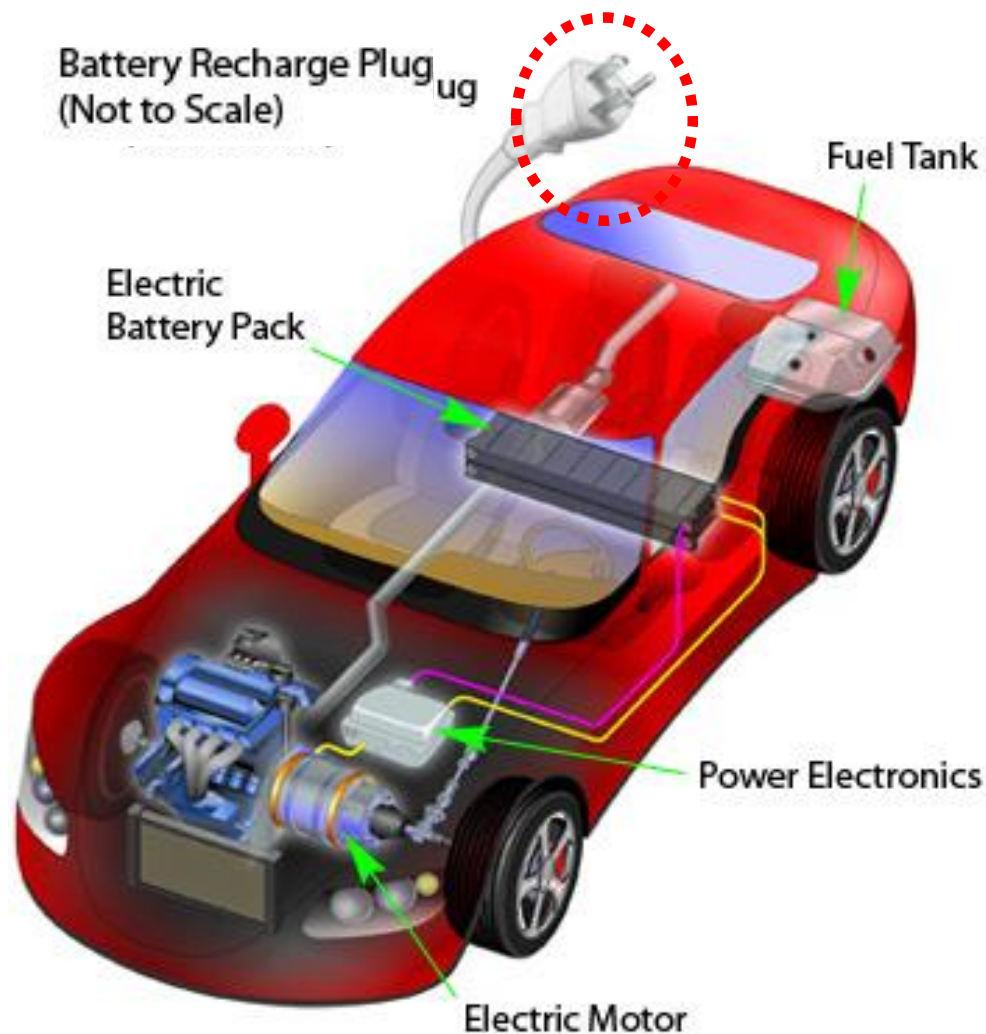
**BBC** BBC Account Home News Sport Weather

## NEWS

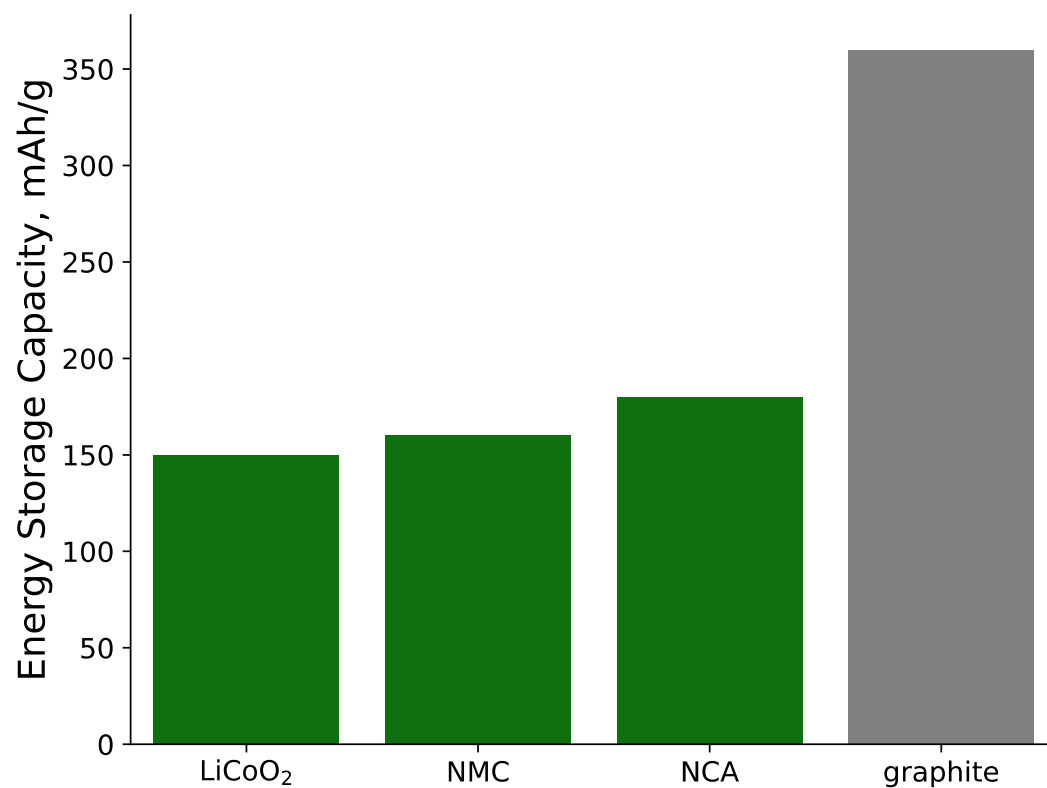
Home | Brexit | Coronavirus | UK | World | Business | Politics | Tech | Science | Health

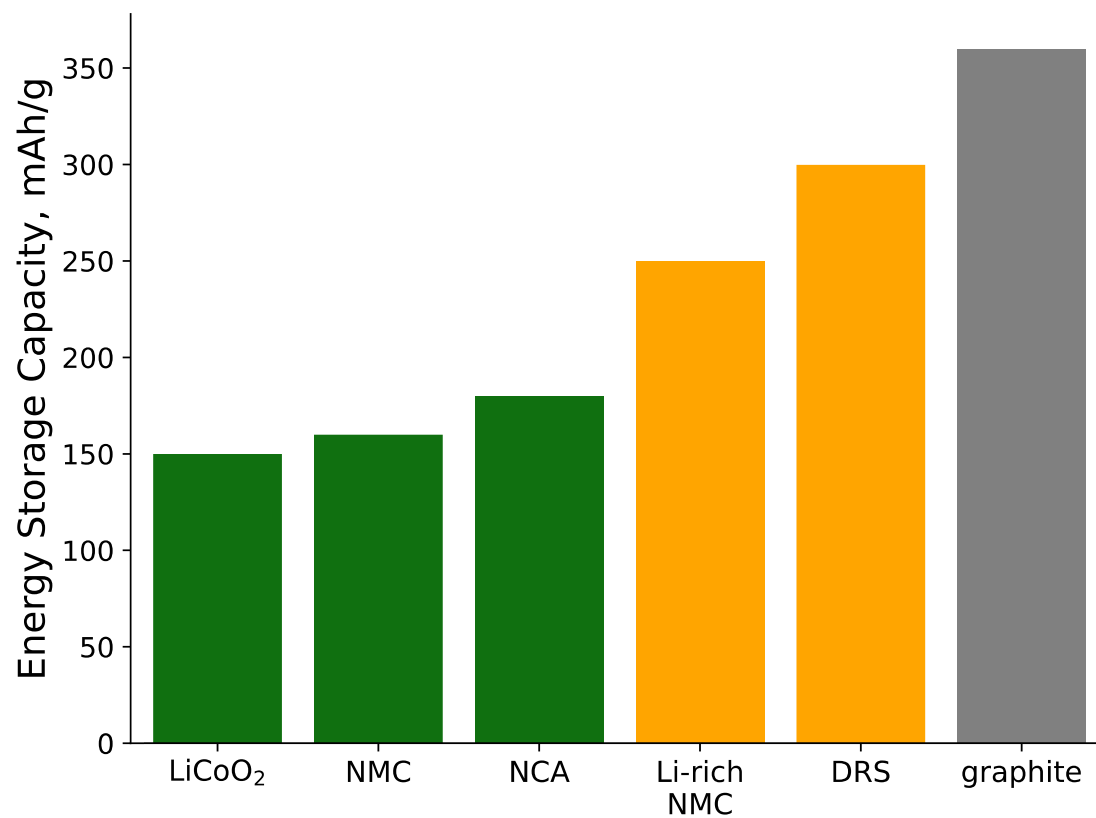
Science & Environment

### Ban on new petrol and diesel cars in UK from 2030 under PM's green plan









# Energy Storage & an Electrified Future



**Consumer electronics**  
Wh scale



**Electric vehicles**  
kWh scale

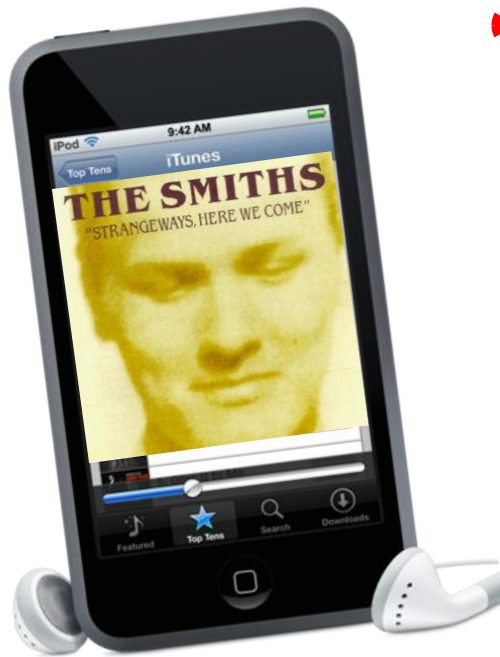


**Balancing renewables**  
MWh scale

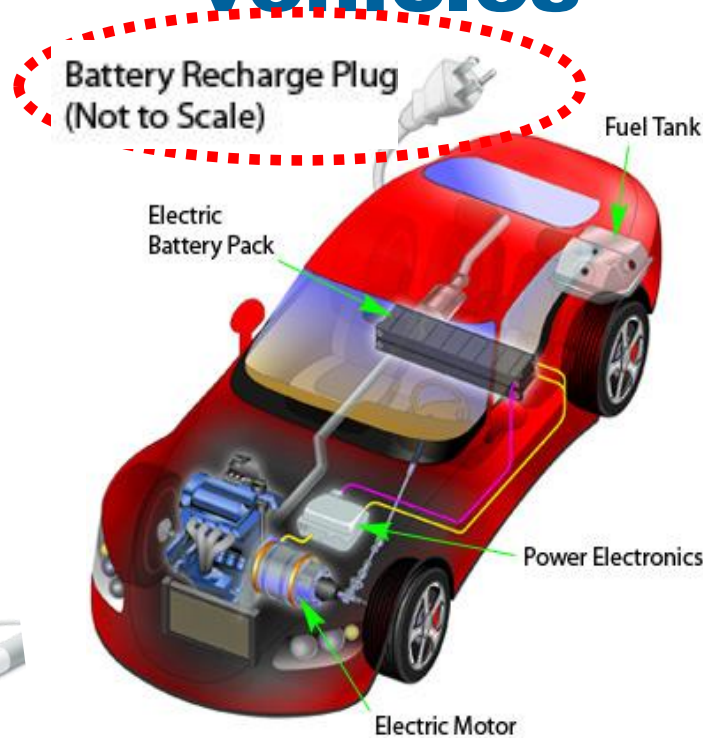
**Add text? Lithium battery market > \$150B**

# Energy Storage: Batteries

## Portable revolution



## Electric vehicles



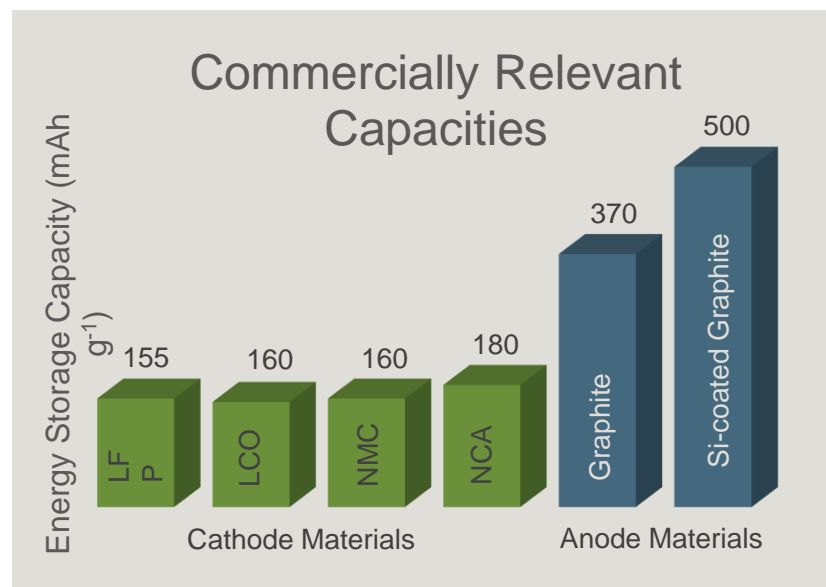
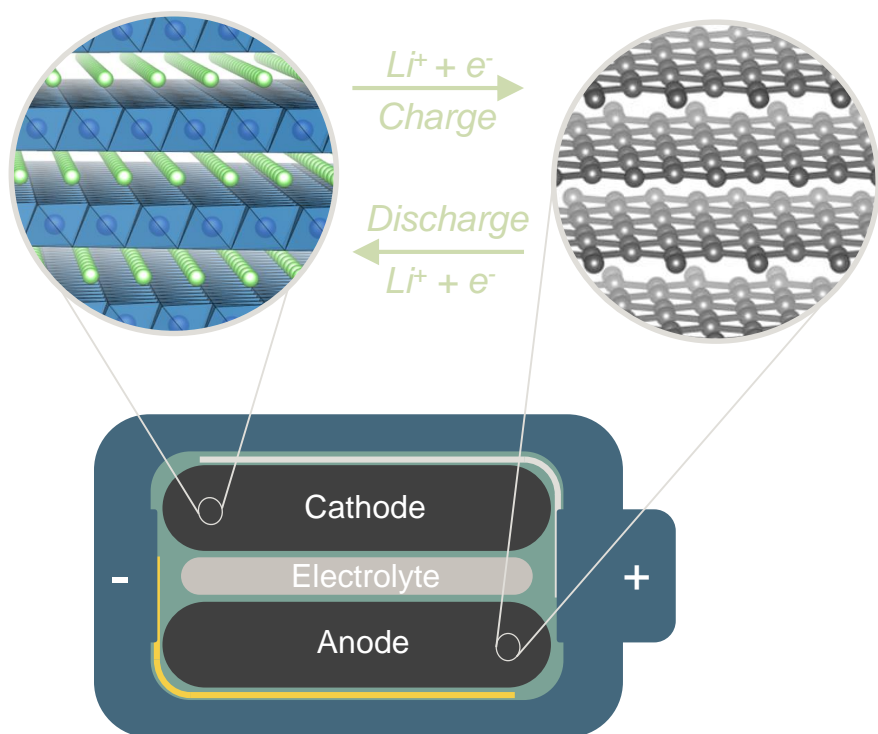
## Grid storage



**Step change advances?**

# Need New Cathode Materials

## Cathode (oxide) vs Anode (graphite)



# Current Li ion batteries



Approaching the practical limit for Li ion

State of the art

Specific energy  $250 \text{ Wh kg}^{-1}$

Energy density  $600 \text{ Wh l}^{-1}$

Range anxiety

\$120/kWh

Target

300 mile range

15 minute charge

< \$100 /kWh

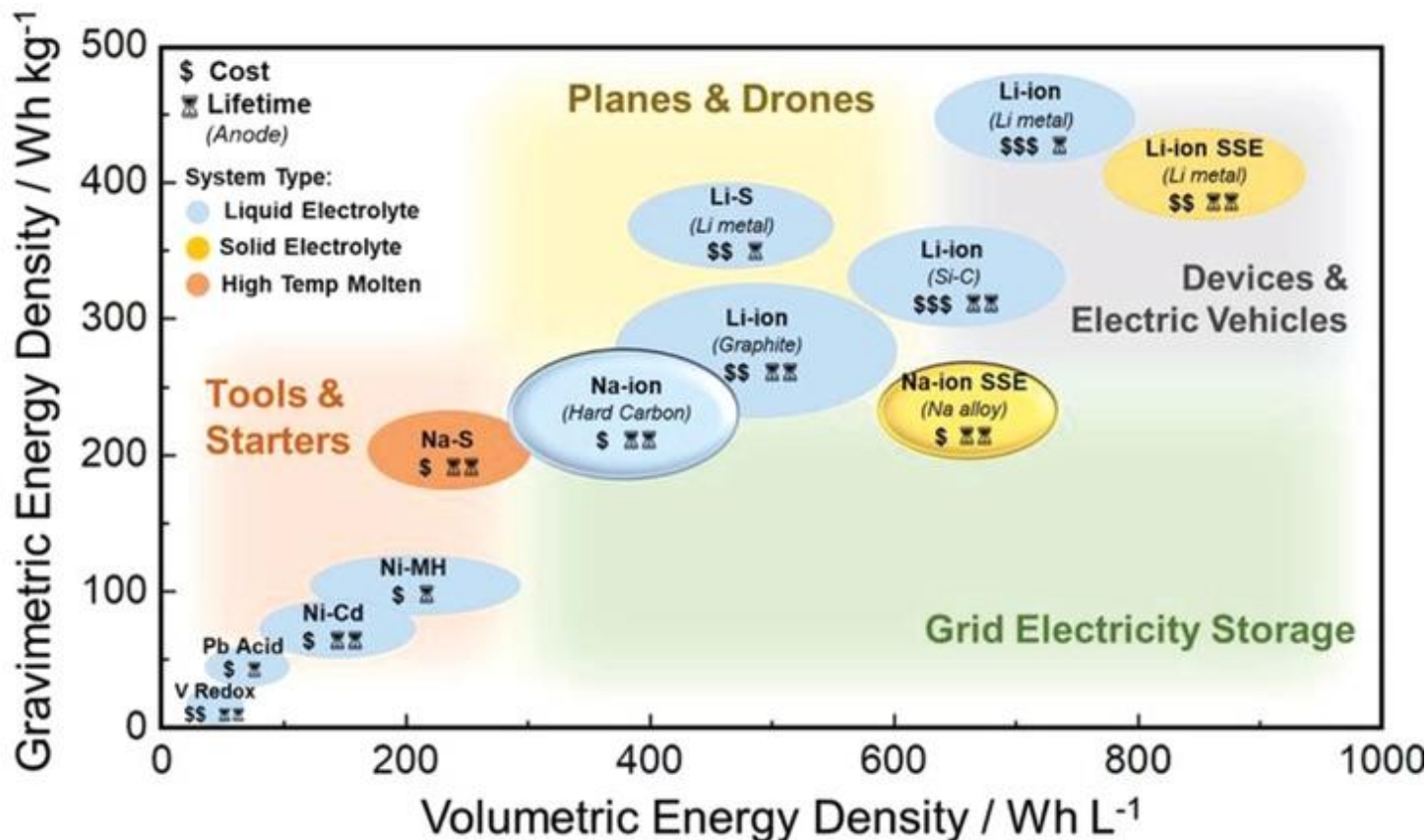


**STEP CHANGE IS NEEDED**

**New knowledge, new science and new materials**



# BATTERY TECHNOLOGY APPLICATIONS



*Adv. Energy Mater.* 2020, 10, 2001274

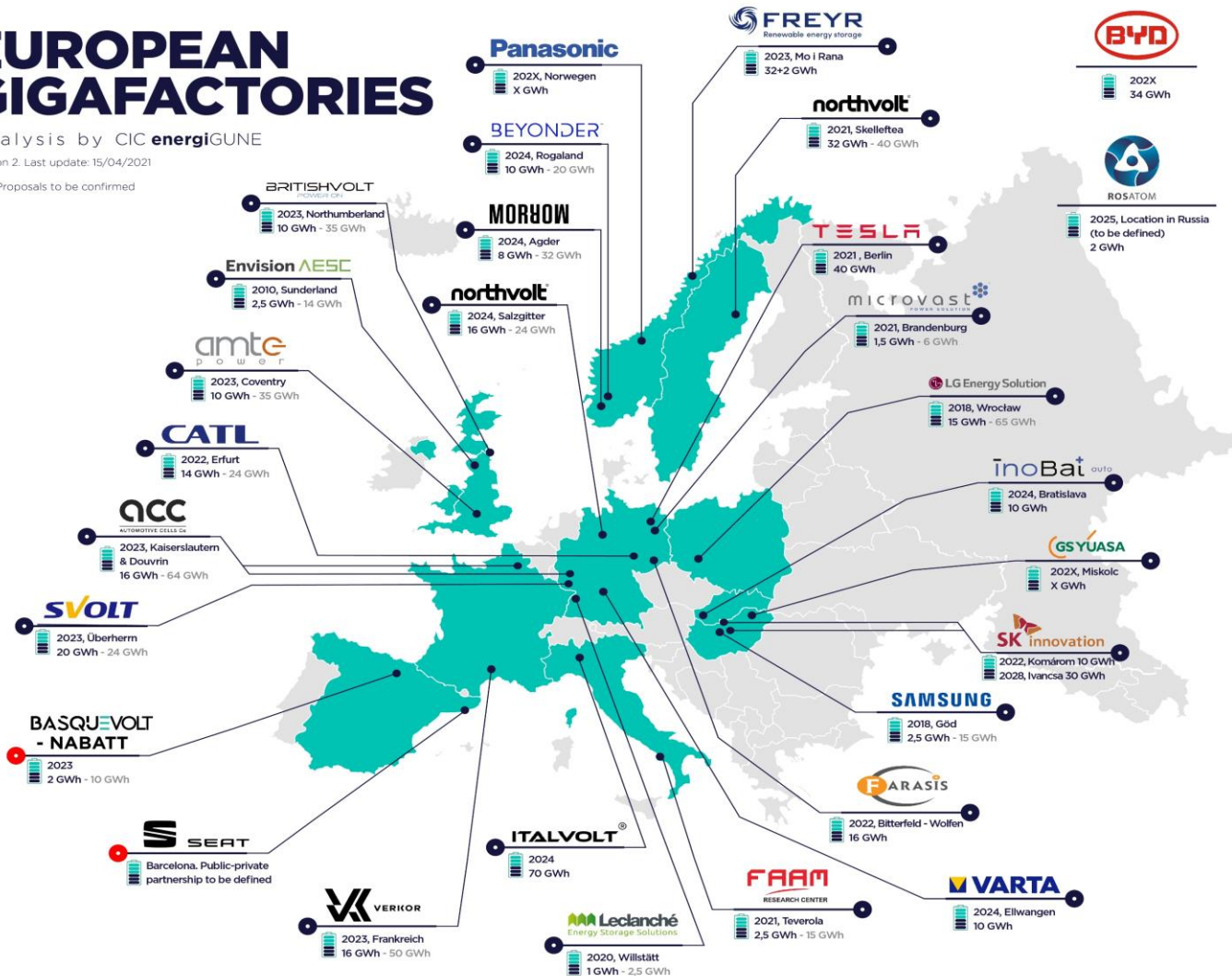
# Batteries in Europe?

## EUROPEAN GIGAFACTORIES

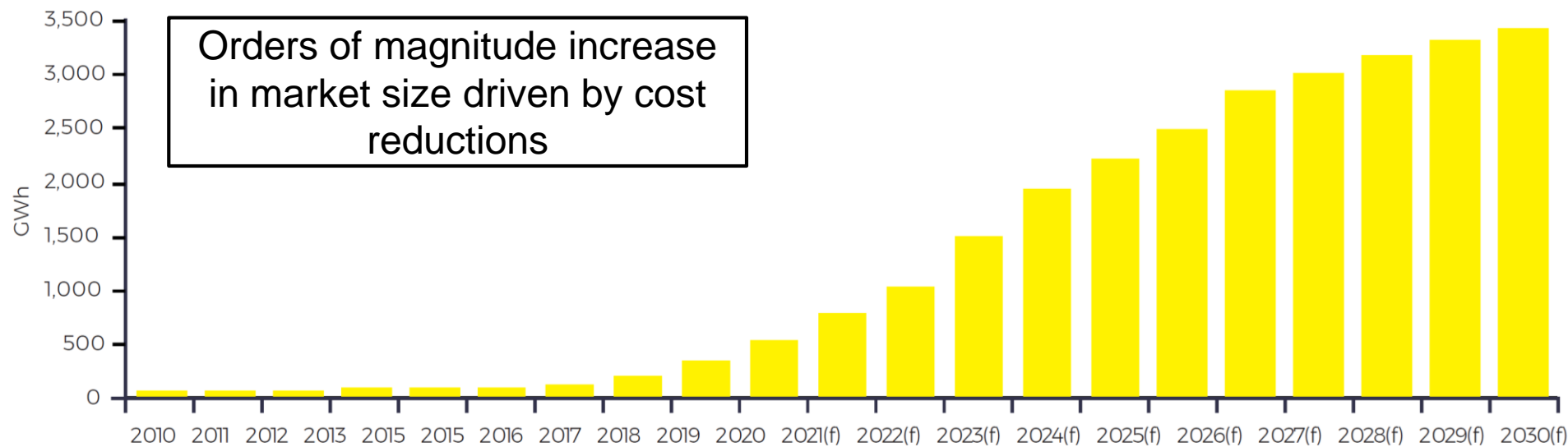
Analysis by CIC energiGUNE

Version 2. Last update: 15/04/2021

• Proposals to be confirmed



# Global lithium-ion battery megafactory capacity



Benchmark mineral intelligence March 2021

# Batteries in Europe

---

# destiNY

Doctorate Programme on Emerging Battery  
Storage Technologies INspiring Young scientists

Marie Skłodowska-Curie actions COFUND PhD

# Why power electric cars with lithium batteries

Highly efficient vs Fuel cells

energy out : energy in

Li-ion > 90%,

Hydrogen ~ 40%

Much lower cost than hydrogen and fuel cells



Potential for  
advancement delivering  
longer driving range and  
faster charging

We have an  
electricity

infrastructure

already

They work

Store more energy per unit mass  
and volume than other batteries



# Main Challenges- Current State and Step Change Goals

225  
Wh/kg  
Calendar  
Life ~5-7  
years

1500-  
2000

> 200  
Wh/kg  
> 10  
years

Cost  
>£100/kWh  
<£100/kWh

DOES NOT DELIVER THE PERFORMANCE AT COST  
REQUIRED FOR FUTURE EVs AND GRID SCALE STORAGE

# Batteriernas livslängd – är det ens ett problem?



Hur många år och laddningar?  
dag?

10 år & 1 laddning per

Hur mycket sämre batteri är OK?

10%?

$$\text{OK?! } 90\% = (\eta)^{4000} \Rightarrow \eta = 0,999975 = 99,9975\%$$

WIRED

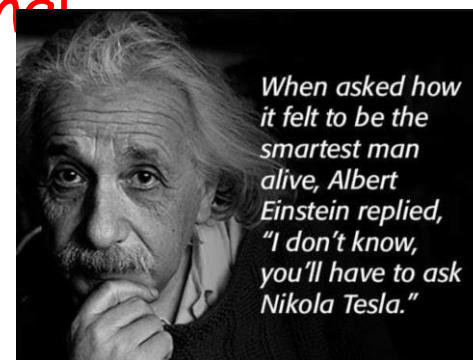
Tesla May Soon Have a Battery That Can Last a Million Miles



ett batteri per laddning  
m!

Teslas "Million miles  
battery"?

$$370 \text{ miles/laddning} \times 4000 \\ \Rightarrow 1.500.000 \text{ miles} = \text{OK!}$$



# Inevitable transition to electric vehicles

**BBC** BBC Account Home News Sport Weather iPlayer Sounds CBBC

## NEWS

Home Coronavirus US Election UK World Business Politics Tech Science Health Family & Education

World Africa Asia Australia Europe Latin America Middle East US & Canada

### France set to ban sale of petrol and diesel vehicles by 2040

6 July 2017

**BBC** BBC Account Home News Sport Weather

## NEWS

Home Brexit Coronavirus UK World Business Politics Tech Science Health

Science & Environment

### Ban on new petrol and diesel cars in UK from 2030 under PM's green plan

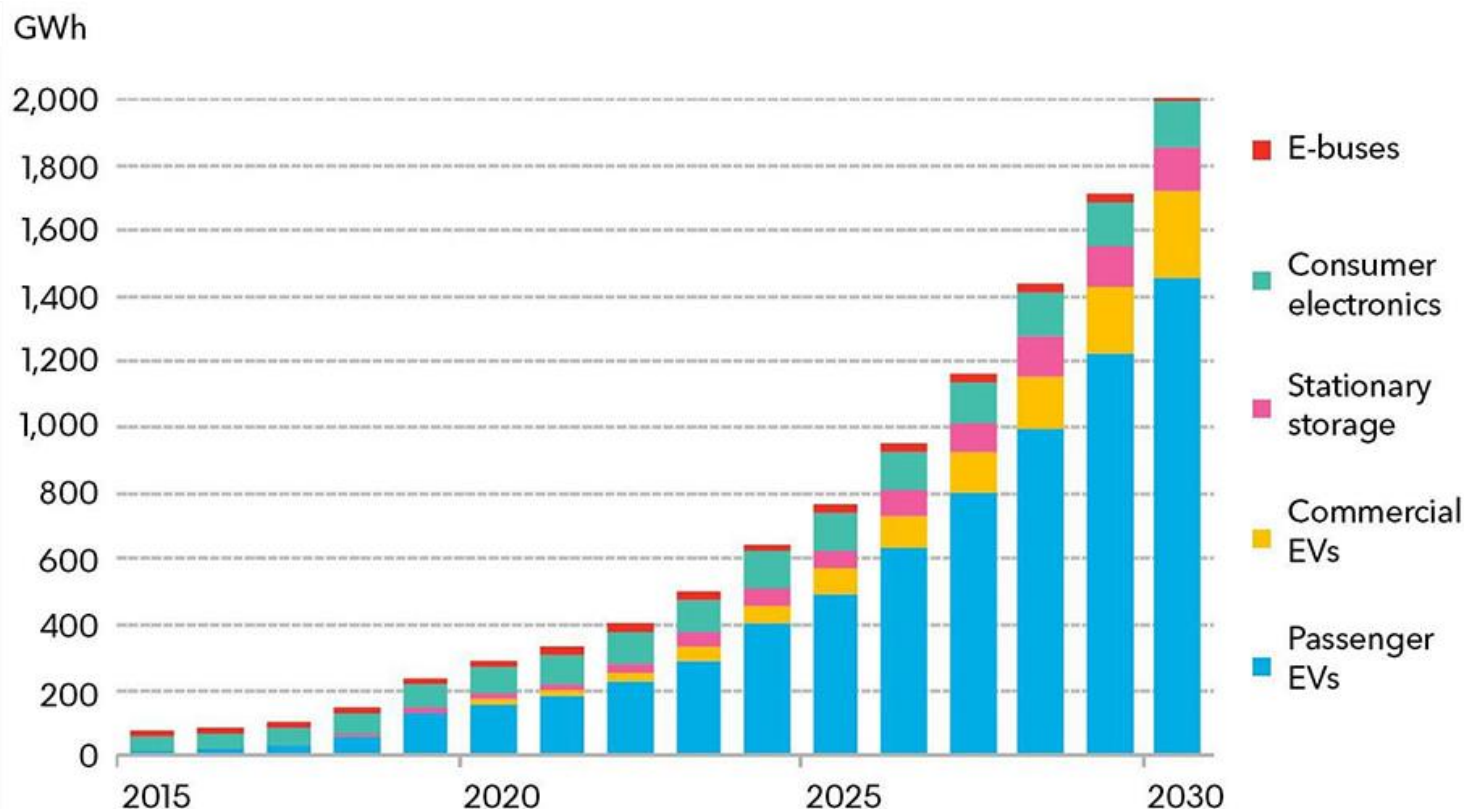
Country	Proposed phase out date/status
Canada	2040
China	Researching timetable
France	2040
Iceland	2030
Netherlands	2030
Norway	2025
Singapore	2040
Sweden	2030
UK	2035

# Lithium battery market \$150B by 2020



# Global Li-ion Battery Market

- Rapid market growth predicted
- Driven by the transition from ICE to EV



Source: BloombergNEF, Avicenne

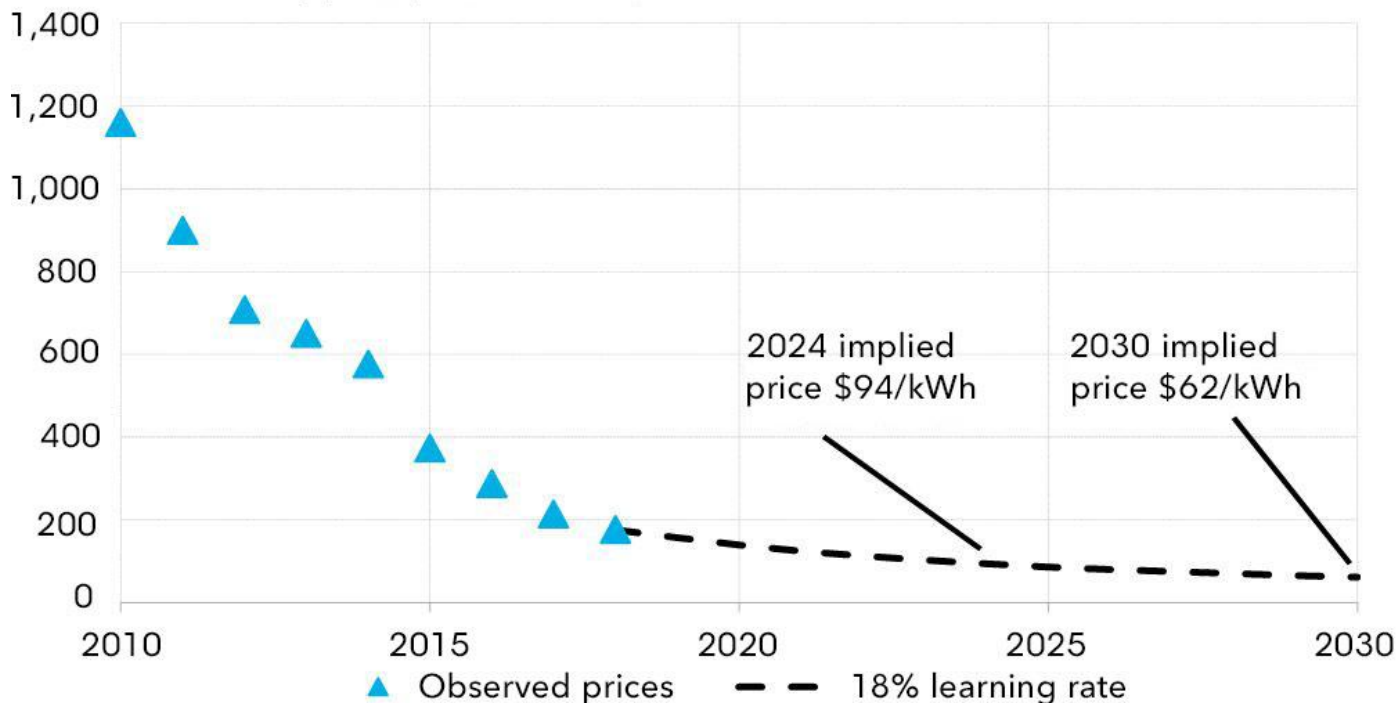


# LI ION PACK PRICES

- Rapid fall in price over the last decade
- Prices expected to continue falling but at a lower rate

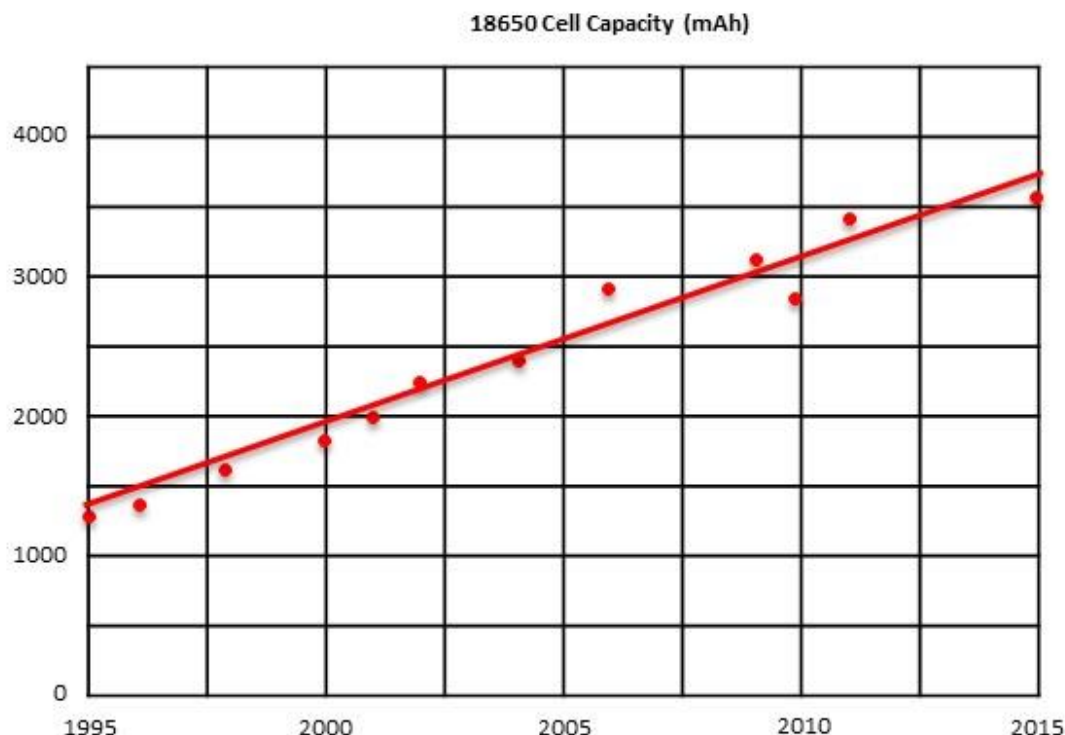
## Lithium-ion battery price outlook

Lithium-ion battery pack price (real 2018 \$/kWh)



Source: BloombergNEF

# Batteries: Cost & Energy Density

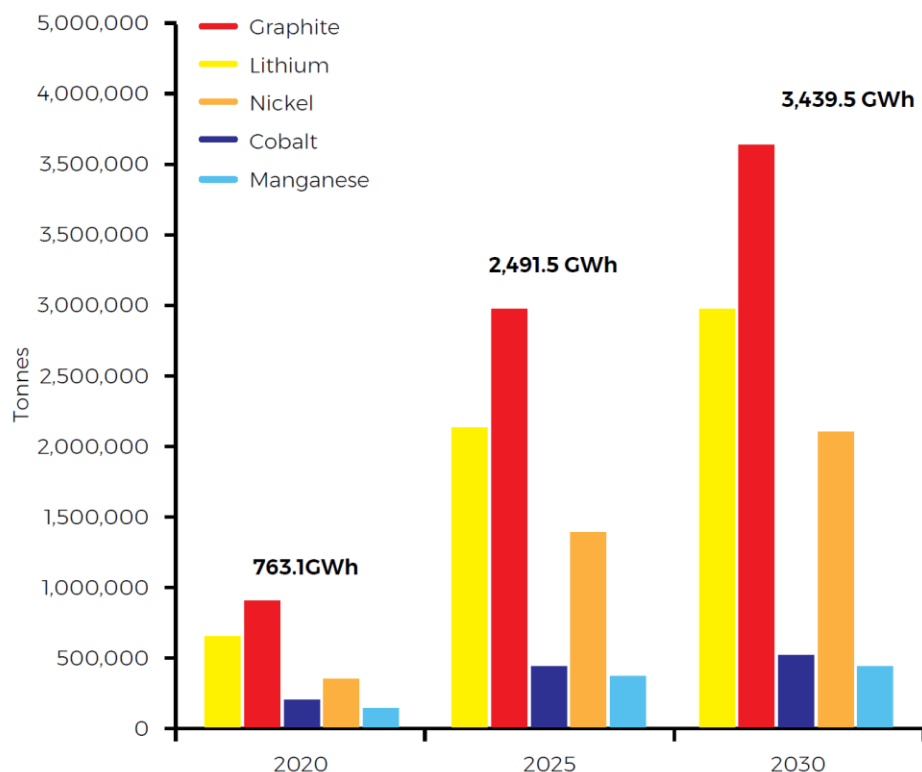


- ▶ Volumetric energy density is increasing due to better materials and cell structure
- ▶ Doubled in 15 years
- ▶ Requires continued innovation to continue

Nykvist et al 2014

©WMG  
2019

# Impact on raw materials

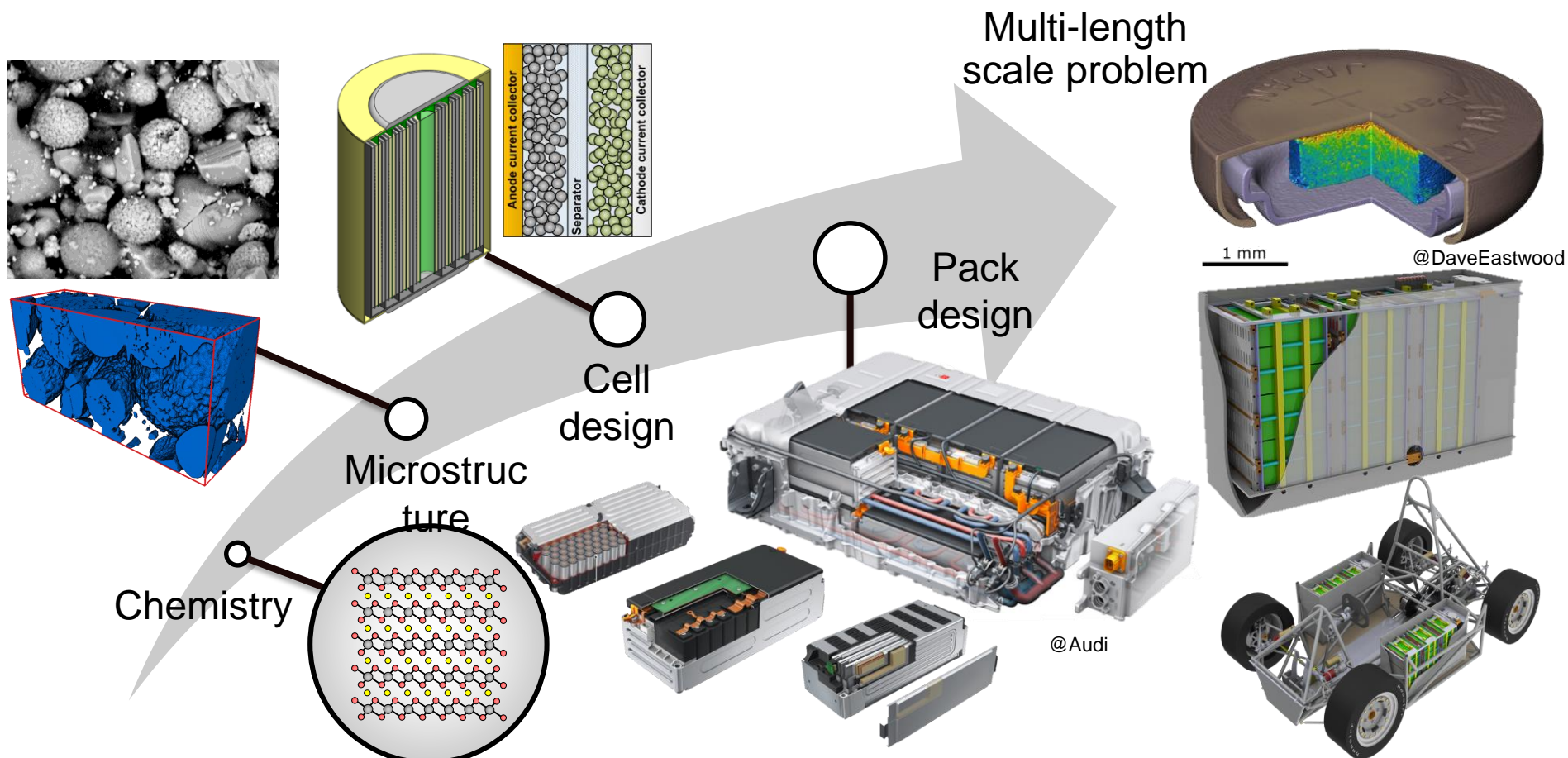


Benchmark mineral intelligence March 2021

MATERIAL	2020	2025	2030
LITHIUM	648,000	2,143,000	2,990,000
GRAPHITE ANODE	906,000	2,990,000	4,163,000
COBALT	195,000	433,000	516,000
NICKEL	343,000	1,392,000	2,113,000
MANGANESE	135,000	366,000	432,000
TOTAL GWh	755.1	2,491.5	3,439.5

Along with increasing capacity demand there is a shift to nickel rich/low cobalt cathodes and silicon/lithium-metal anodes

# How do we make better batteries?



# Energy Storage & an Electrified Future



Global Warming



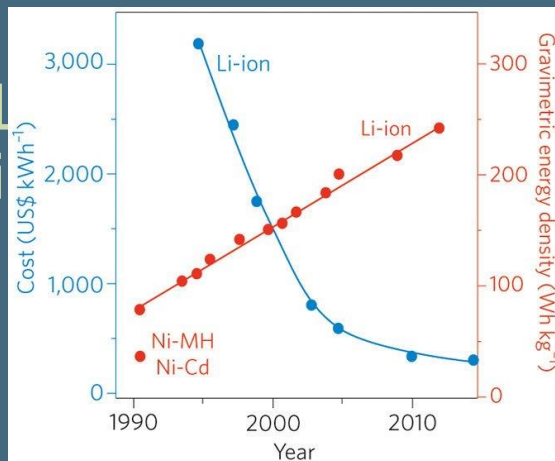
Intermittent Renewables



Poor Air Quality



Portable Electronics



*Crabtree et al. MRS Bulletin, 2015*



# Li-ion Diffusion: Charge Rates

- Important for charging*
- Fast 1D, 2D, 3D pathways?*
- New materials: not fully understood*

# **$\text{LiCoO}_2$ : Li-ion conduction**

**$E_{\text{mig}} \sim 0.4\text{eV}$     $D(\text{Li}) \sim 10^{-9}\text{cm}^2/\text{s}$**



# Modelling-Experimental Synergy

## **Modelling**

***Ion potentials***

***Molecular  
Dynamics (MD)***

***Ab initio/DFT***

## **Synthesis**

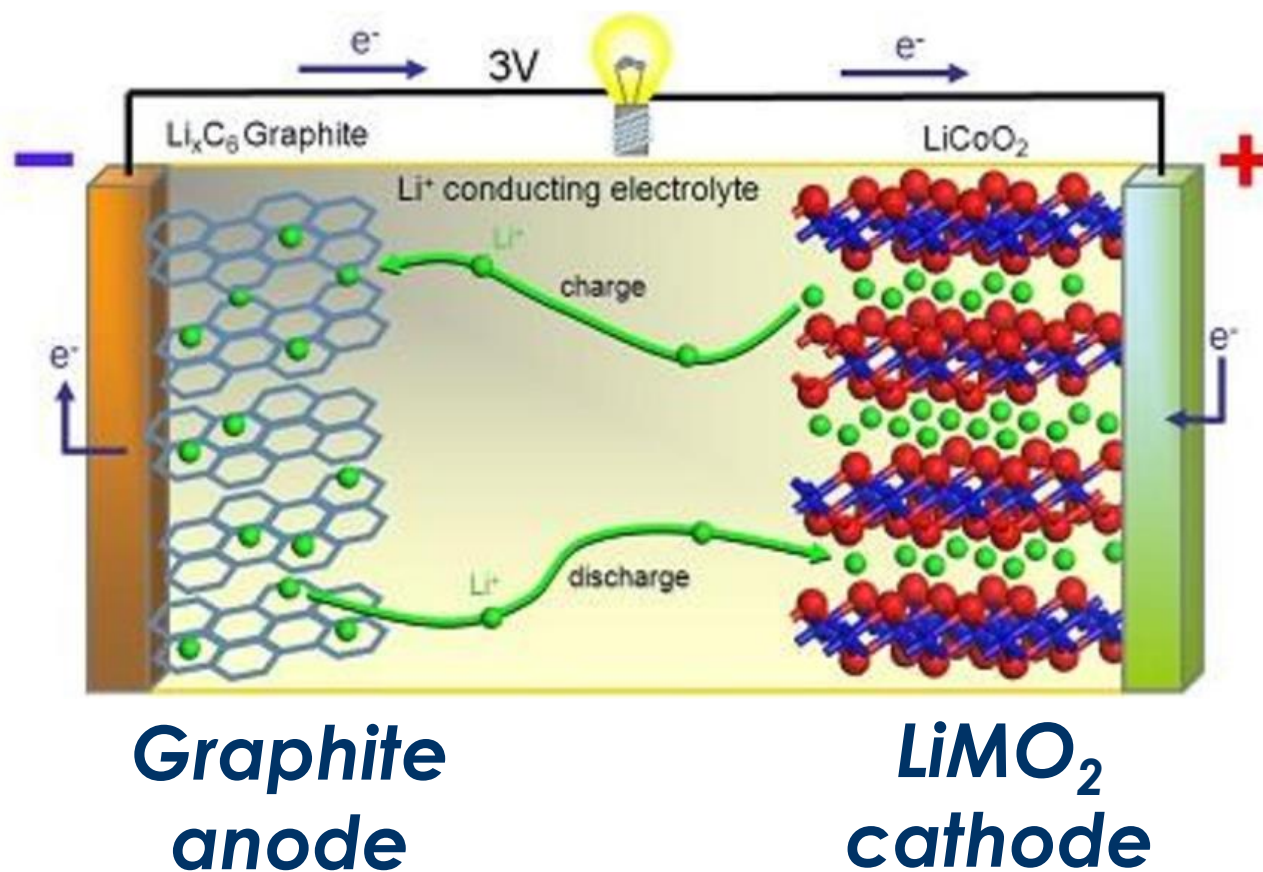
***Diffraction***

***Electrochem***

***Microscopy***

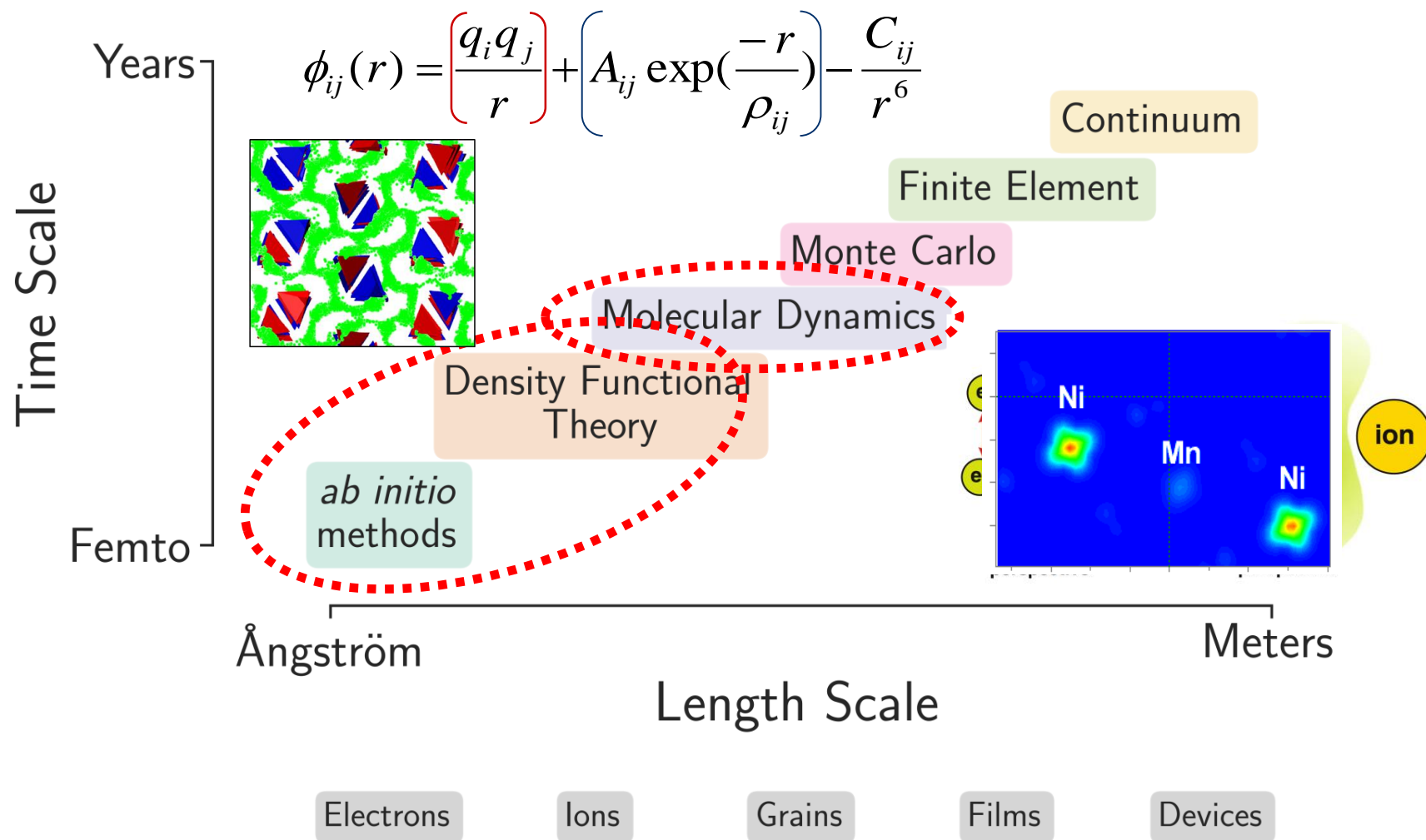
***NMR***

# Lithium-Ion Battery



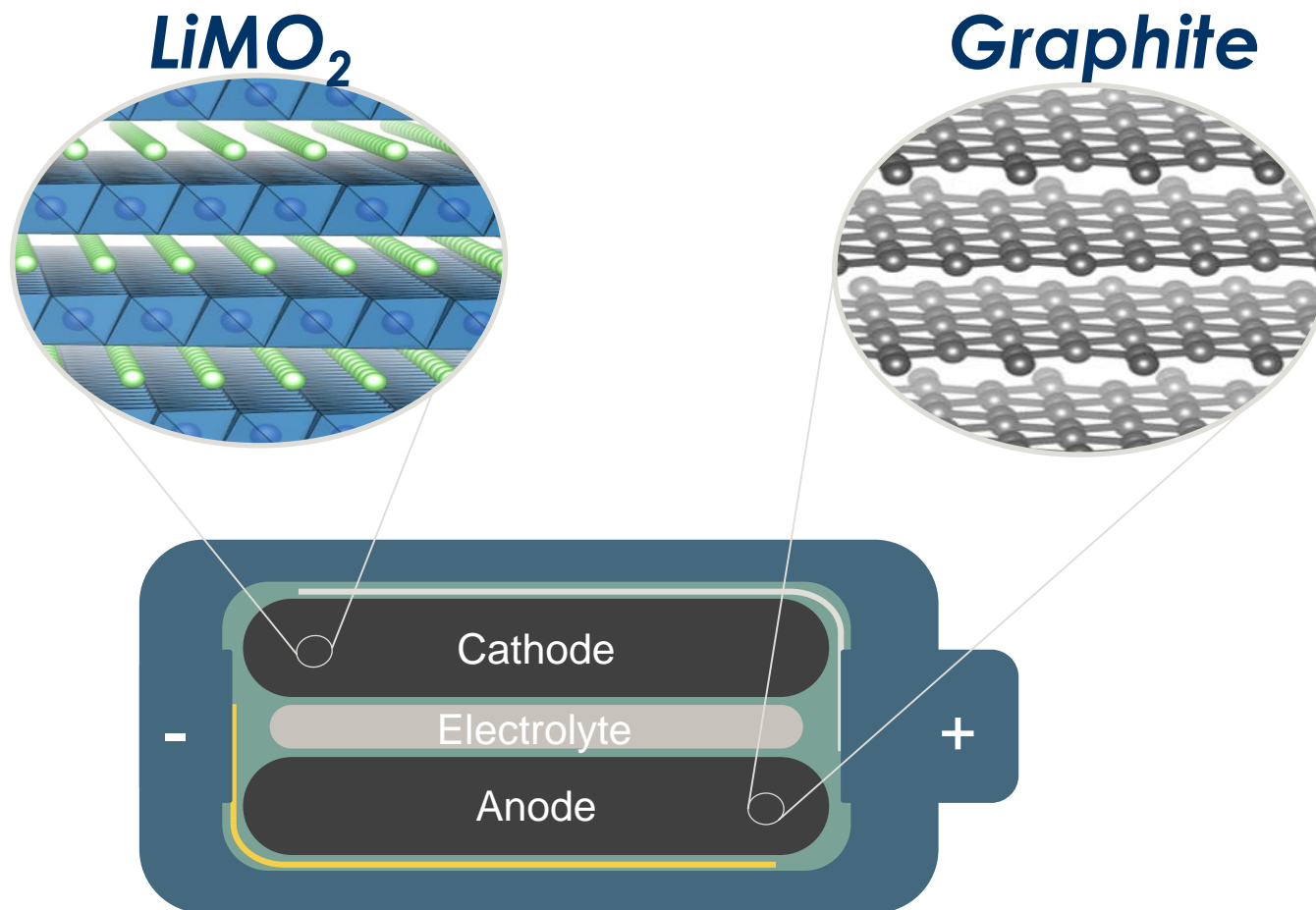
*New? Energy density, safety, cost, lifetime*

# Modelling Methods vs Scale





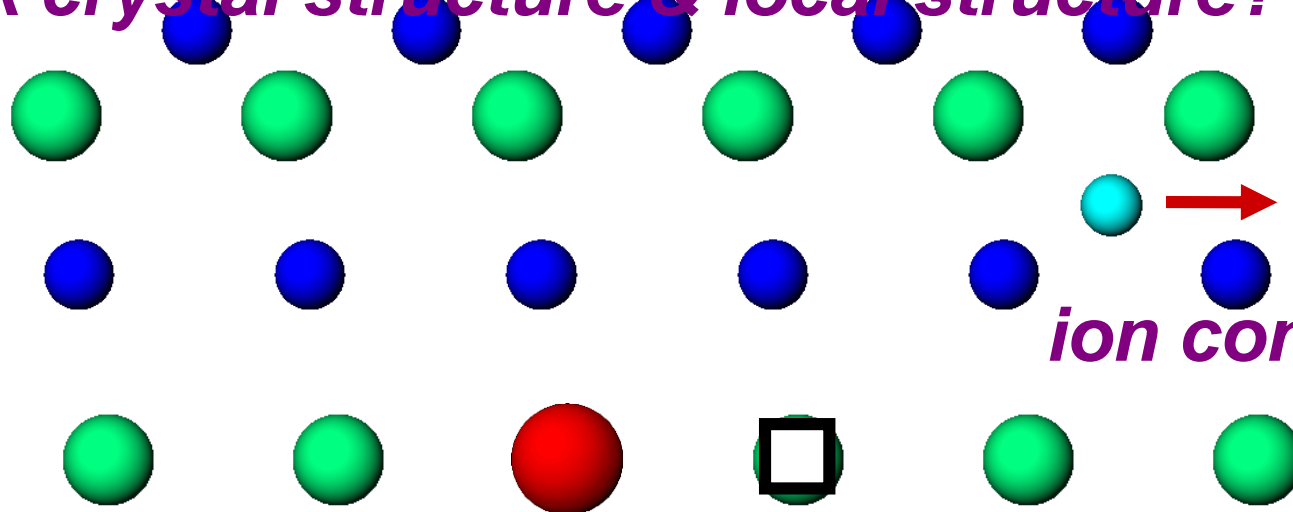
# Lithium-Ion Battery



# Materials Properties

## Characterisation & deeper understanding

*Surfaces & interfaces of (nano)materials?  
Bulk crystal structure & local structure?*



*ion conduction?*

*Doping &  
electronic  
behaviour?*

*Defects & disorder?*

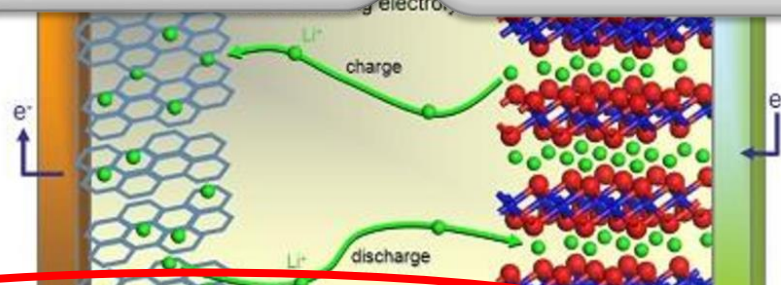
# Battery Materials Research

**Cathode**

**$\text{Li}(\text{Ni}, \text{Mn}, \text{Co})_2$  NMC**  
**Li-rich oxides**

**Anode**

**Lithium**  
**Silicon**

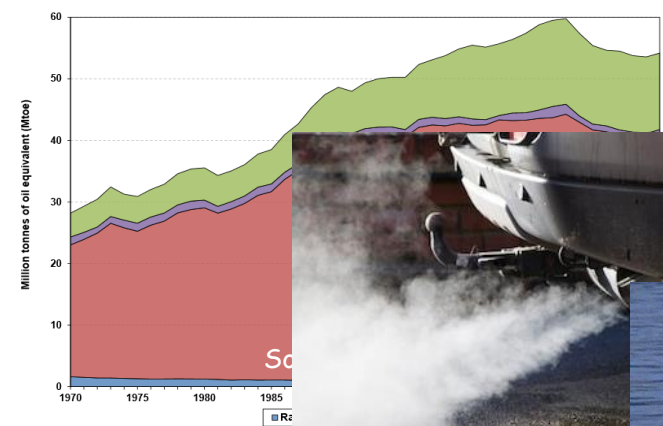


**Electrolyte: solid-state, polymer**

**Beyond Li-ion:  $\text{Na}^+$ ,  $\text{Mg}^{2+}$**

**Beyond Intercalation:  $\text{Li-S}$  &  $\text{Li-O}_2$**

Chart 2 Transport energy consumption by type of transport, UK (1970 to 2014)



Energy Demand

Air Quality

Climate Change

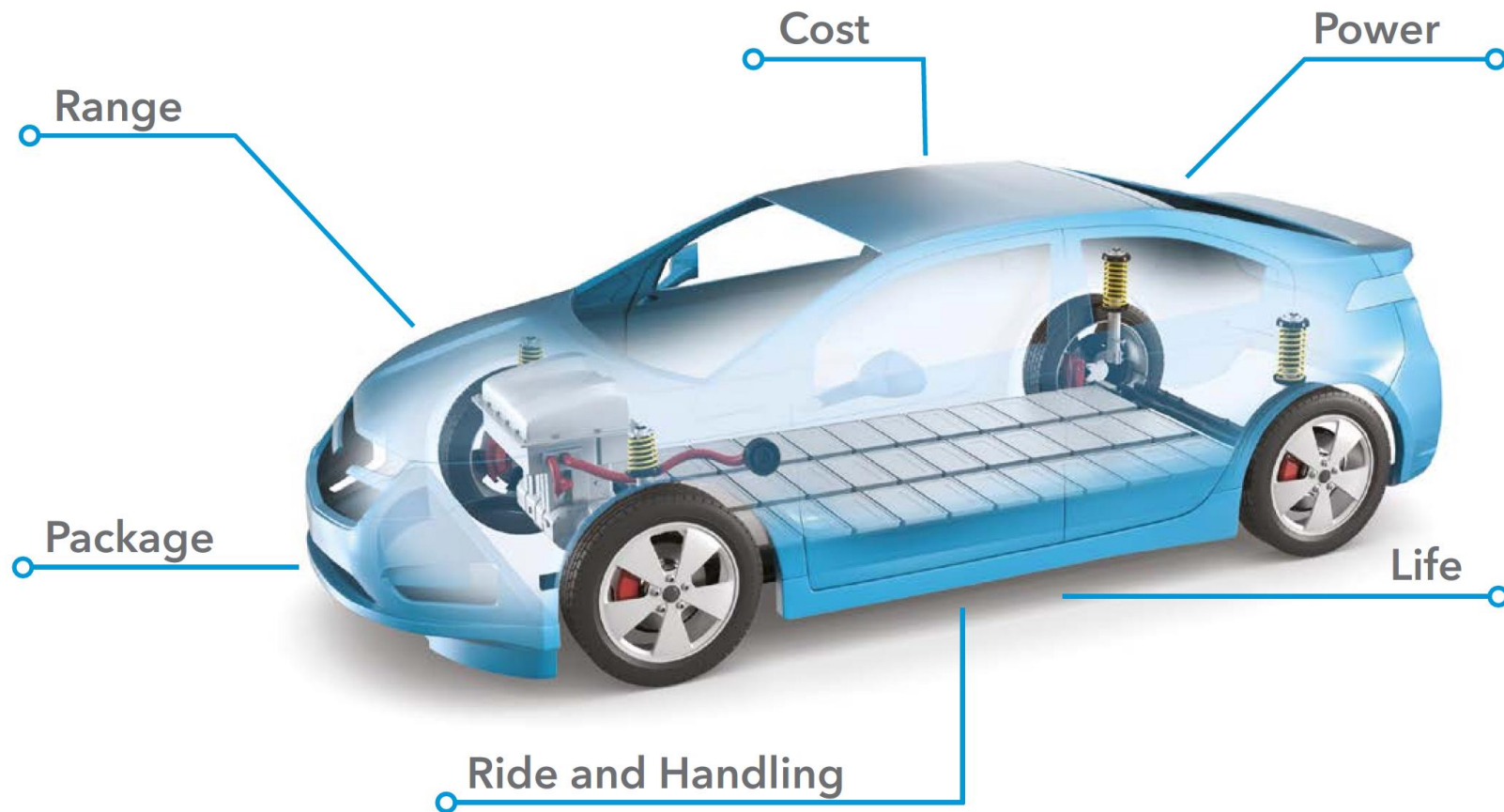


Congestion

Accidents

Source: London Fire B

# The battery is the defining component of the electric vehicle



©WMG  
2019



# Energy Storage & an Electrified Future

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Global Warming



Intermittent Renewables



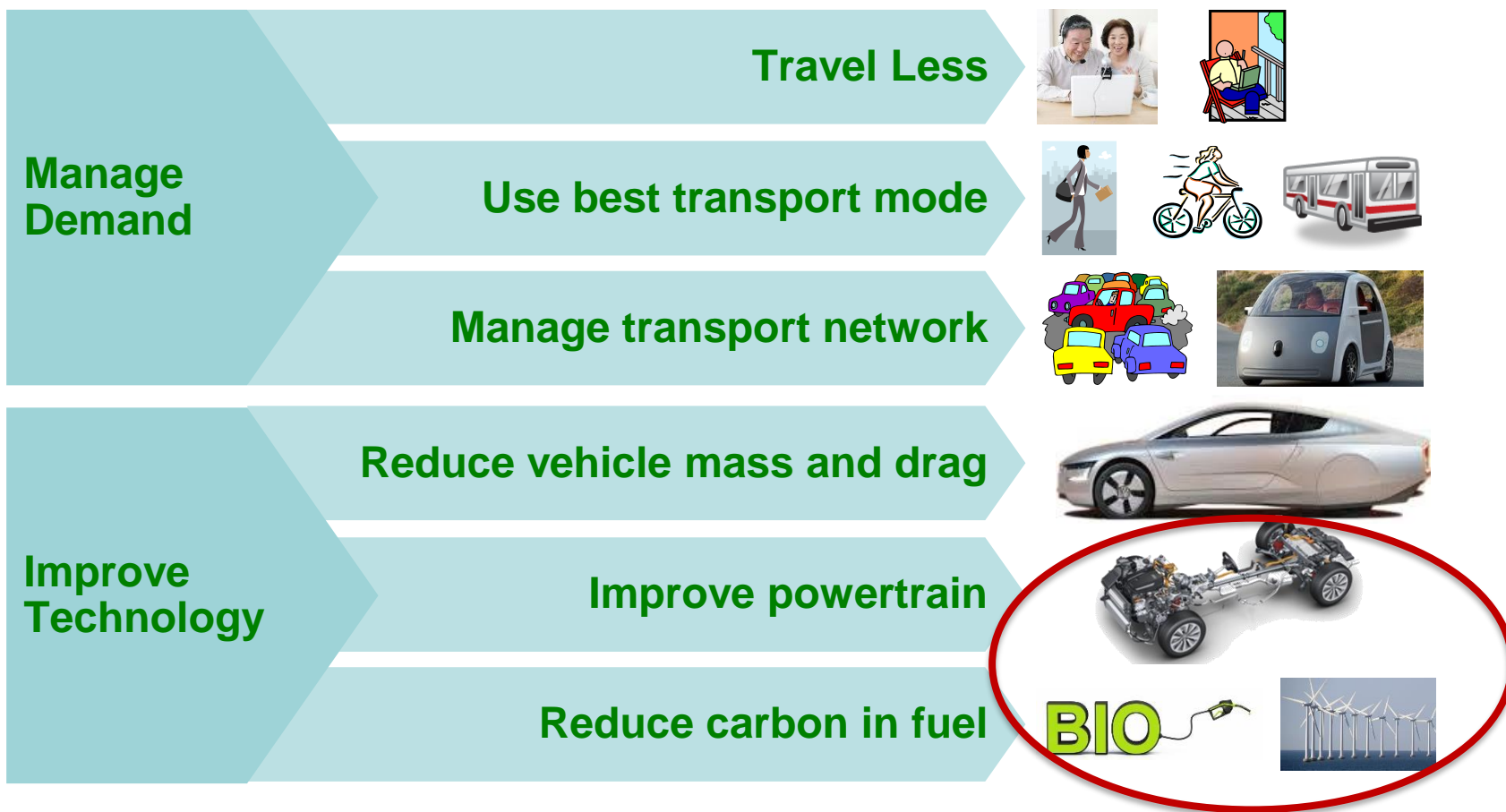
Poor Air Quality



Portable Electronics

# Road Transport

## What can we do about CO<sub>2</sub> emissions?

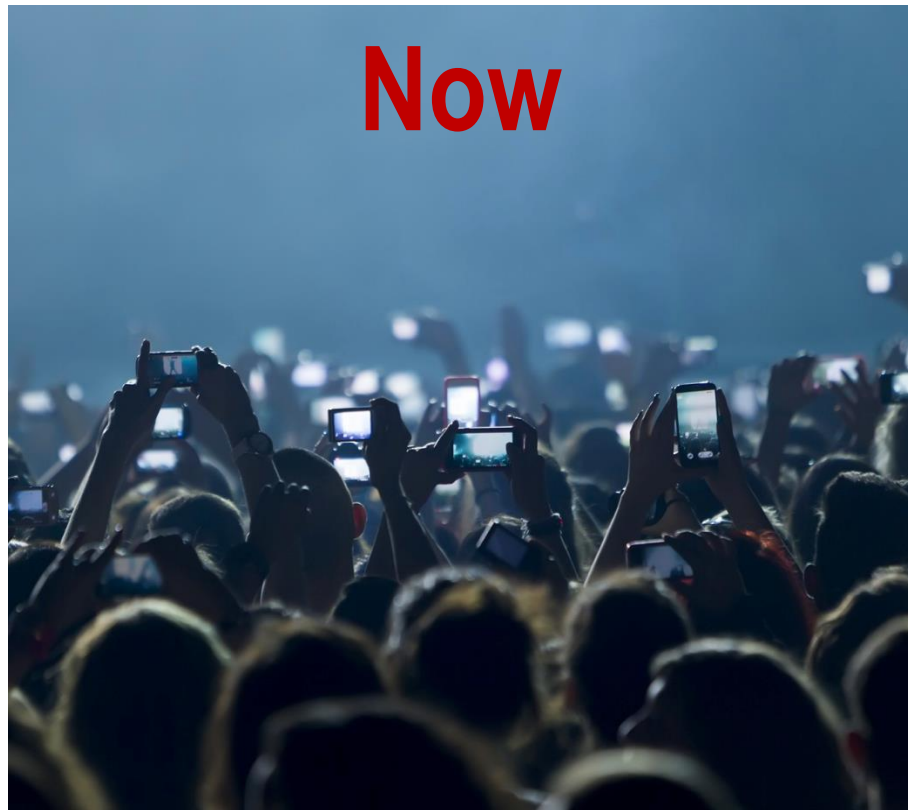


# Portable Revolution

1980s-90s

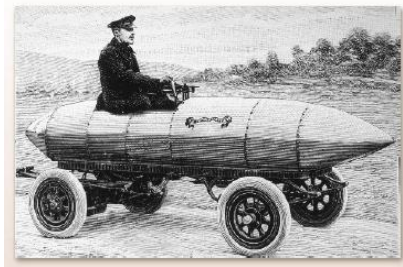
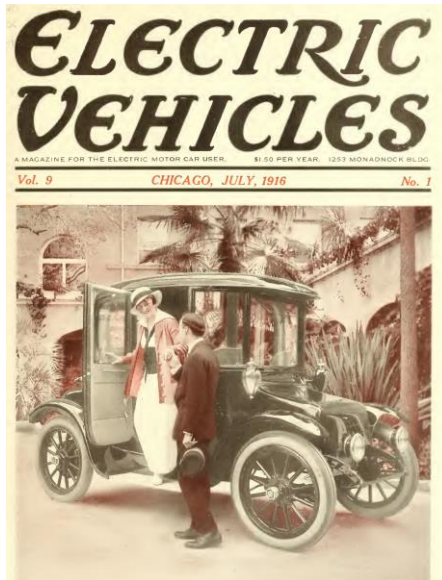


Now



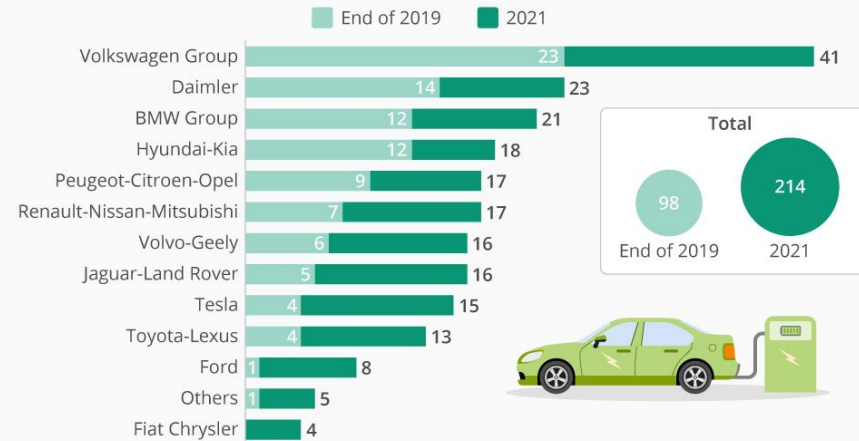
High energy density  
lithium-ion batteries

# Electric Cars: Then & Now



## Electric Car Models Set To Triple In Europe By 2021

Expected number of electric car models available in Europe in late 2019 and in 2021\*



CC BY ND  
@StatistaCharts

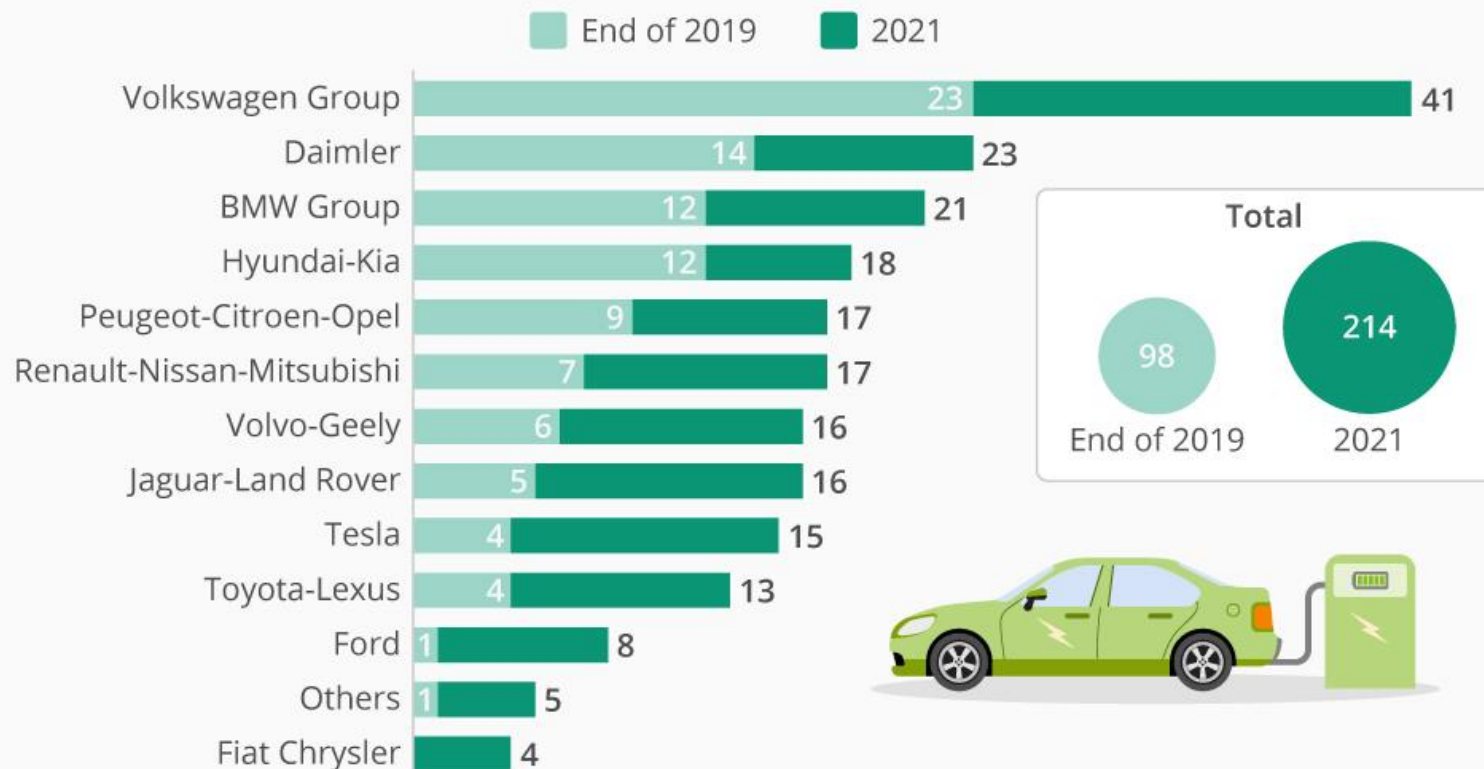
\* Includes plug-in hybrid and fully electric models.  
Source: Transport & Environment

statista

# Electric Cars Models n Europe

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statista



# Battery Pipeline

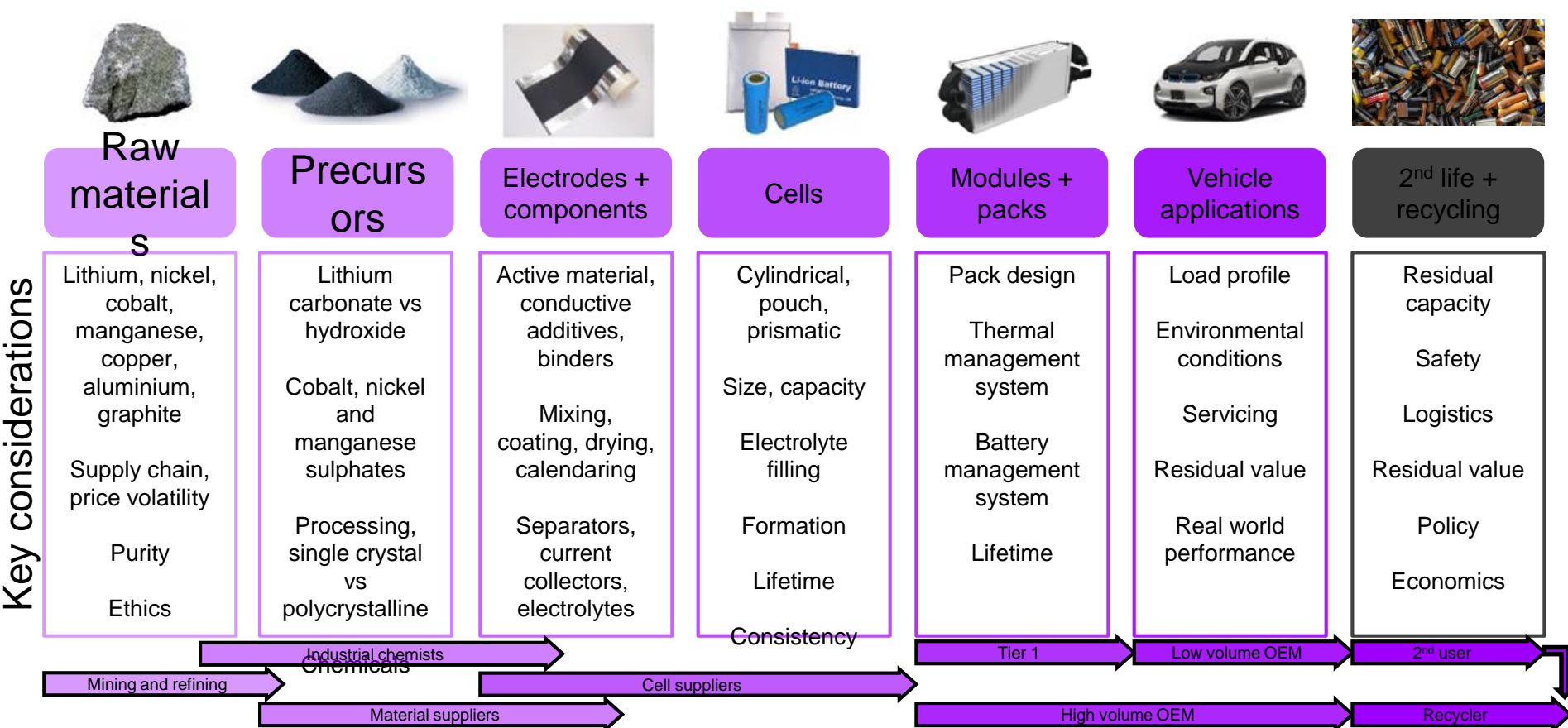


Add labels for CATMAT, SOLBAT, NEXTRODE  
Royce inst?

Value is added along manufacturing process

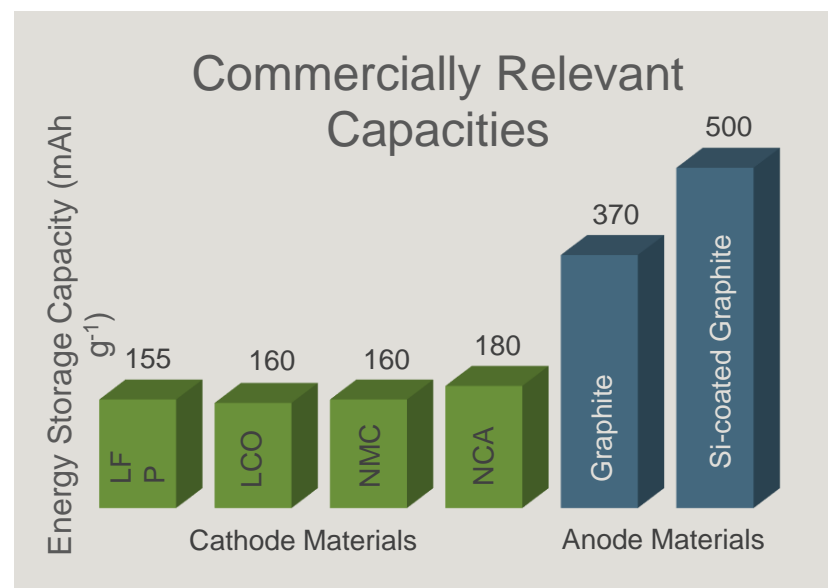
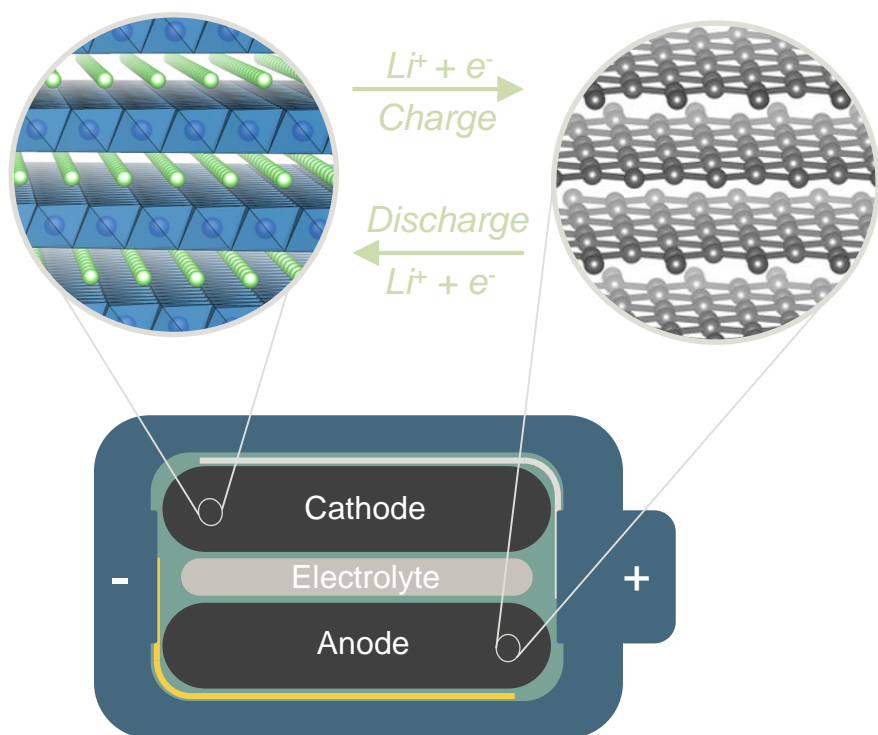


# Battery industry structure



Adapted from content from Professor Dave Greenwood at Warwick Manufacturing Group  
[https://unsplash.com/photos/F\\_EooJ3-uTs](https://unsplash.com/photos/F_EooJ3-uTs)

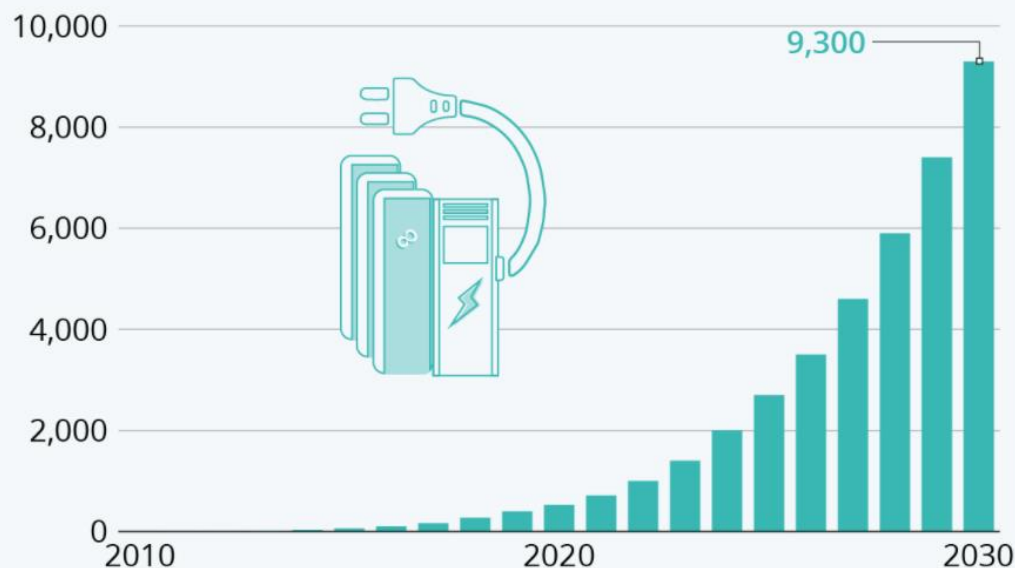
# Fundamentals of a Li-ion Battery



# Growth in Lithium Batteries

## High Demand for Lithium-Ion Batteries

Cumulative lithium-ion battery demand for electric vehicle/energy storage applications (in GW hours)



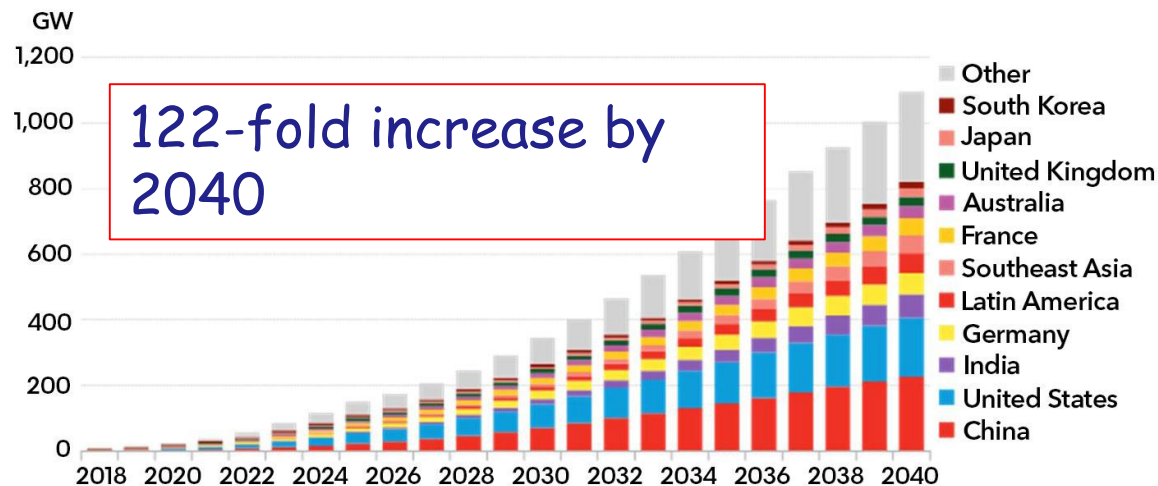
Source: Bloomberg



statista

# Exponential Growth in Storage

Global cumulative energy storage installations



Major drivers for growth:

- Energy shifting
- Peak demand
- Lower bills for consumers

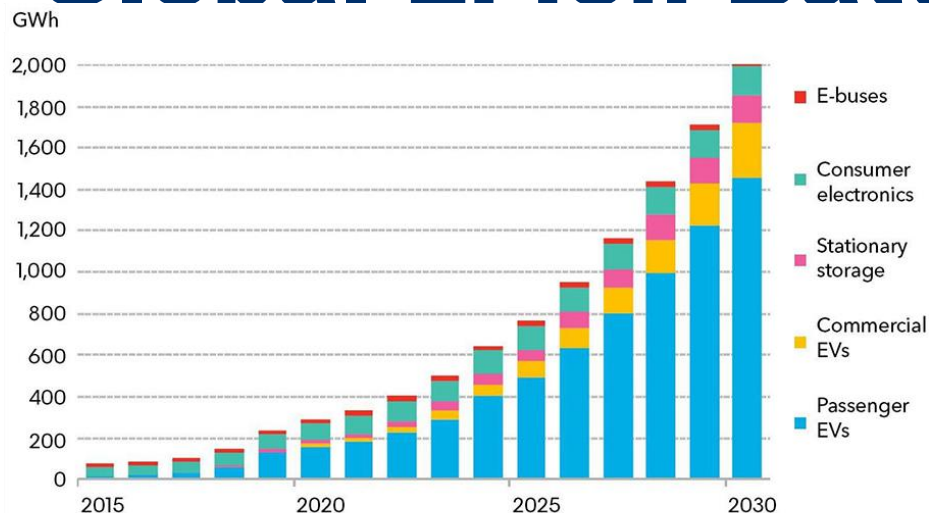
Intermittent renewables set to account for 40% of the

world's growth in electricity by utility scale installations 2040

\$662 billion of investment



# Global Li-ion Battery Market

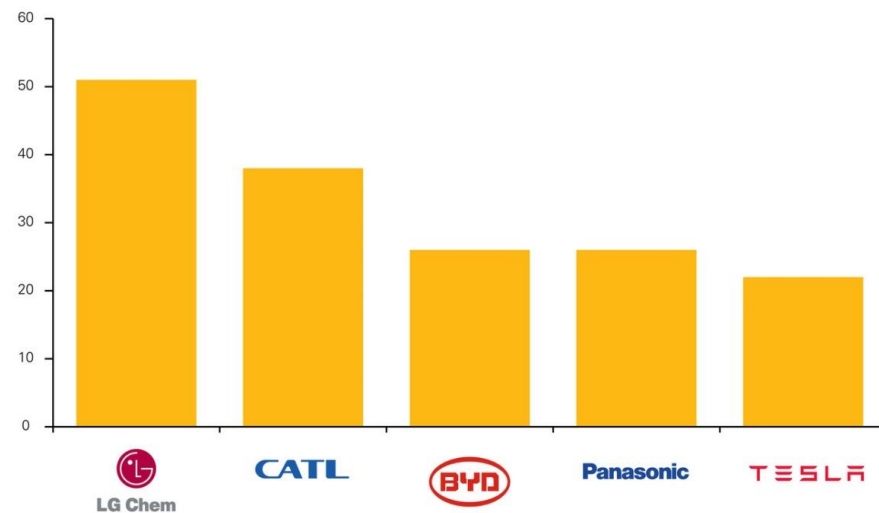


Source: BloombergNEF, Avicenne

- Market dominated by Korean, Chinese and Japanese manufacturers

- Rapid market growth predicted
- Driven by the transition from ICE to EV

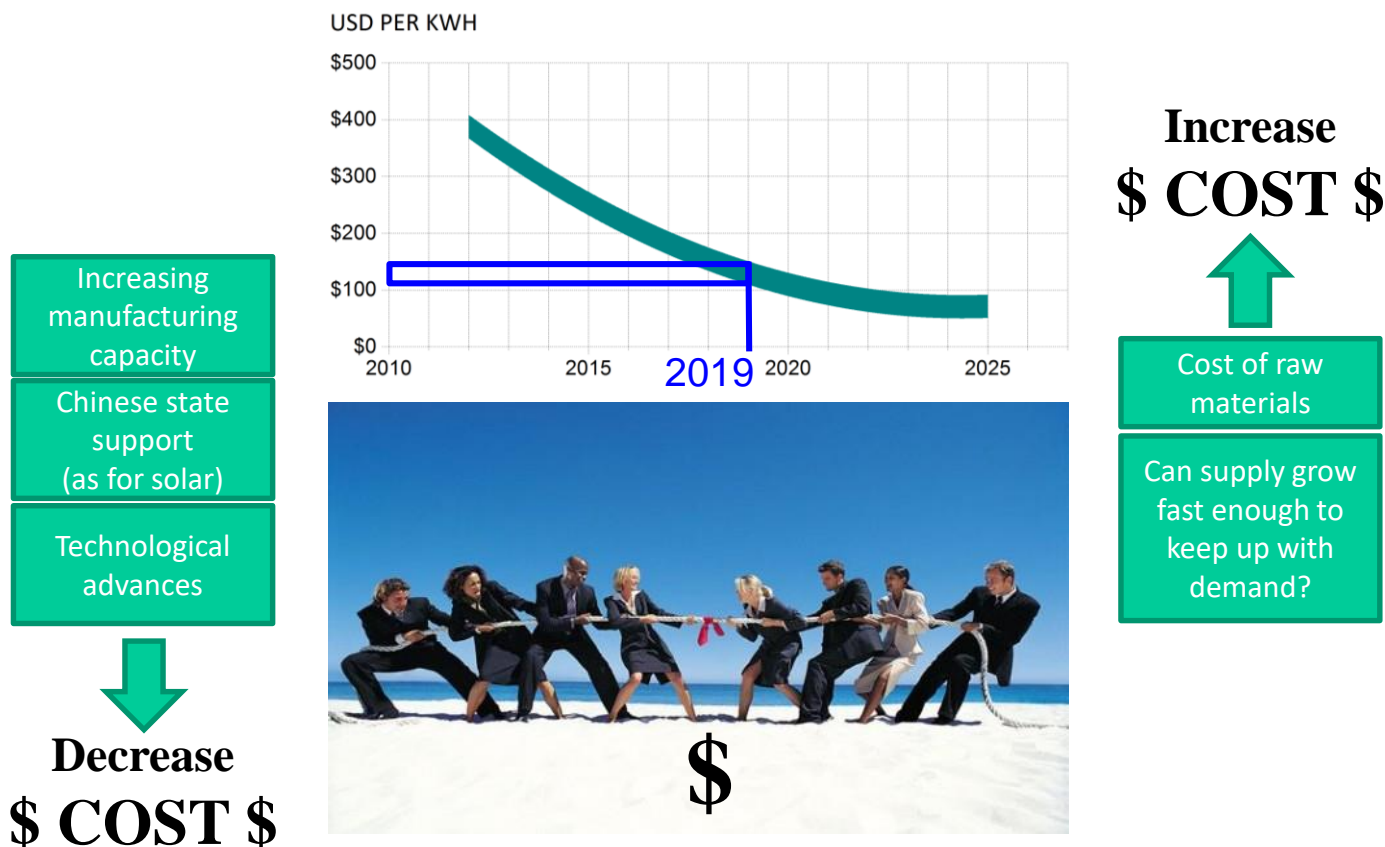
## Top 5 Lithium ion Battery Producers by Capacity



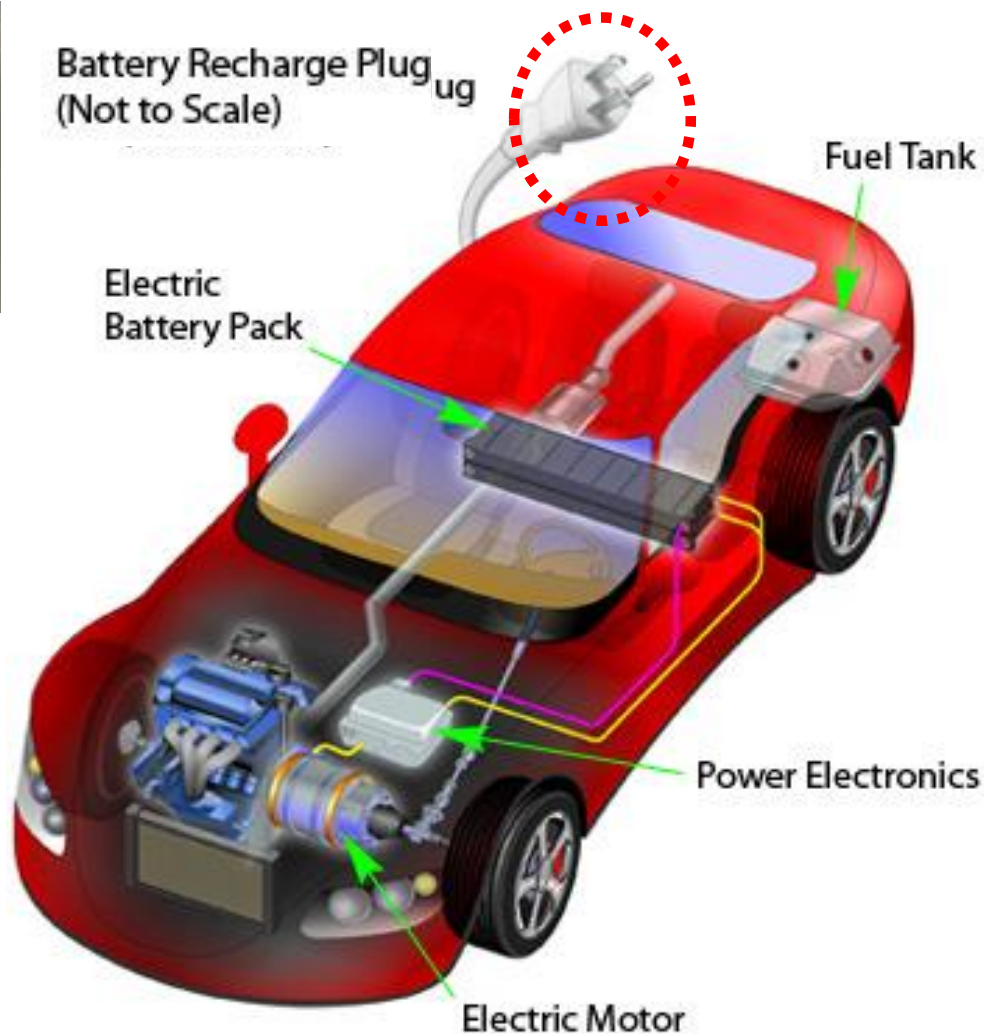
Source: Benchmark Mineral Intelligence

BENCHMARK  
MINERAL  
INTELLIGENCE

# Lithium-ion Batteries Cost (Cell Level)



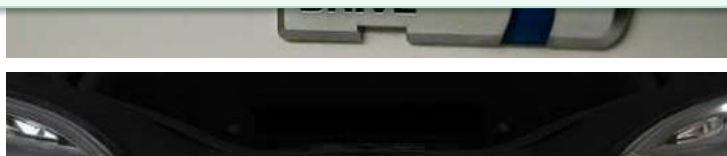
# Green Light for Electric Cars



# Batteries for EVs



**Need advances in lithium batteries**



**Materials** understanding & discovery

**Device** manufacturing & performance



# Need New Cathode Materials

## Cathode (oxide) vs Anode (graphite)

